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Adam is a Managing Director, Senior Portfolio Manager and a Family Office Consultant within the Private Wealth Management division of UBS Financial Services.

Adam has had an extensive career on Wall St., which began after he received his B.B.A. from the University of Texas at Austin in 1990. He joined Kidder, Peabody & Co. as a Financial Analyst in corporate finance and gained experience with debt, equity and M&A transactions in the energy industry. He then joined the Private Client Services group at Lehman Brothers in 1996, after completing his M.B.A. at The Wharton School of the University of

Pennsylvania. In 2008 Adam and his team joined UBS Private Wealth Management.