

JOHNATHAN RUTLEDGE

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EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business - Austin, Texas **May 2010**

Master of Business Administration, Full-Time Program

- Concentration in Finance; GPA 3.80; GMAT 760
- Eugene Konecci Endowed Presidential Scholarship
- MBA Finance Challenge (2008): Team Captain, 1st Place Team
- Member of Graduate Finance Association, Texas MBA Hedge Fund Organization

THE UNIVERSITY OF TEXAS AT DALLAS - Richardson, Texas **May 2004**

Bachelor of Science in Economics and Finance

- Minor in Government and Politics
- Academic Distinction Scholarship

EXPERIENCE

AT&T Inc. - Dallas, Texas **Summer 2009**

Corporate Development Group (Mergers & Acquisitions)

Summer Associate

- Researched, considered strategic fit, assessed value, and developed executive briefing materials for a potential \$90B wireless telecommunications acquisition; presented recommendation to corporate development executive leadership
- Developed executive briefing materials for inclusion in corporate development and strategy presentations to AT&T executives, officers, CEO/Chairman, and Board of Directors
- Assisted in the general M&A process, including research, creation of confidential information memoranda, acquirer screening, and due diligence, on transactions involving the acquisition or divestiture of wireless assets

MBA Investment Fund, LLC - Austin, Texas **October 2008 - Present**

Student-Managed, Actively-Traded Investment Fund

Portfolio Manager, Information Technology & Telecommunications Sector

- One of eighteen students selected through a formal application and interview process to actively manage value, growth, and fixed income portfolios with total assets under management of approximately \$11.5MM
- Selected by faculty advisors as Risk Manager (team leader) of the Information Technology & Telecommunications Group

GW Equity, LLC - Dallas, Texas **2006 - 2008**

Boutique Investment Bank/M&A Advisory

Financial Analyst/Associate

- Valued more than 80 private, closely-held companies in the mid-market (\$1MM to \$100MM in revenue), primarily using DCF models, in addition to trading and transaction comparables analyses
- Worked with executive management at client companies to analyze historical performance, benchmark companies against industries and peer groups, develop financial projections, and construct financial models for use in valuation
- Prepared detailed written reports, including a financial valuation summary and confidential information memorandum for use in M&A marketing to prospective investors
- Developed financial modeling/analysis tools and document templates to improve department production efficiency
- Outstanding Associate Award: 2007 Recipient

LECG, LLC - Dallas, Texas **2004 - 2006**

Economic Impact & Litigation Consulting

Associate

- Managed the planning/implementation of class action settlements involving the disposition of more than \$13M in funds
- Developed budget models for completed settlements to evaluate lessons learned and isolate areas for improvement
- Provided revenue, cost, and profitability forecasts on existing settlements and assembled bids for prospective projects

ADDITIONAL

- **CFA Level II Candidate**
- **Citizenship:** United States