

LEE MCBREARTY

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EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business – Austin, Texas **May 2010**

Master of Business Administration, Full-Time Program

- Concentration in Finance and Strategy
- Member - Graduate Finance Association; Member - Graduate Consulting Group

AUBURN UNIVERSITY, College of Business – Auburn, Alabama **May 2004**

Bachelor of Business Administration

- Concentration in International Business

EXPERIENCE

MBA INVESTMENT FUND, LLC – Austin, Texas **2009-Present**

Portfolio Manager, Energy Sector

- Create comprehensive reports on the energy equipment and services industry by analyzing macroeconomic data, industry trends, and company-specific fundamentals; implement investment recommendations based on findings
- Conduct a performance analysis of the overall fund by measuring portfolio returns against the benchmark; identify sources of variance within the portfolio; and generate weekly reports that describe the sources of attribution on a sector basis, an industry basis and an individual stock basis
- One of eighteen students selected through a formal application and interview process to actively manage value, growth, and fixed-income portfolios with total assets under management of approximately \$11.5M

CSE REALTY PARTNERS – Austin, Texas **Summer 2009**

Summer Associate

- Developed a commercial real estate investment proposal to acquire a \$2.1M industrial property in Southeast Austin by evaluating comparable sites, analyzing regional market conditions and forecasting investors' returns
- Created a database to illustrate the correlation of commercial real estate valuations to macroeconomic indicators; findings used to support the firm's overall investment strategy

UNITED STATES DEPARTMENT OF STATE – Washington, DC **2005-2008**

Special Advisor, Office of the Director of U.S. Foreign Assistance (2006-2008)

- Designed implementation strategies for the Director's diplomatic missions; communicated objectives with interagency teams; and executed 14 foreign assignments to critical posts including Iraq, Afghanistan, Pakistan, and Lebanon
- Conducted aid consultations with foreign leaders, assessed the sustainability of U.S. assistance programs and persuaded interagency colleagues to adopt the new reform initiative
- Evaluated over 50 performance management indicators; linked historic resource allocations to program performance targets; and improved transparency and accountability in the \$26.1B Foreign Operations budget request for FY 2009
- Developed weekly program updates and led communication outreach with regard to the strategic planning, budgeting and performance evaluation processes operationalized in over 100 U.S. Missions
- Analyzed historical foreign aid allocations and strategies to contribute to the development of a new strategic framework, standardized program hierarchy, and an integrated \$22.9B Foreign Operations budget request for FY 2008

Confidential Assistant, Office of the U.S. Global AIDS Coordinator (2005-2006)

- Led the organization and implementation of diplomatic assignments for the first Global AIDS Coordinator of the \$15B President's Emergency Plan for AIDS Relief (PEPFAR)
- Evaluated effective PEPFAR programs, policy advocacy, and management systems in sub-Saharan Africa to enhance global best practices, reduce duplicative efforts and increase communication efficiency
- Coordinated U.S. participation in international board meetings of the Global Fund to Fight AIDS, Malaria, and Tuberculosis in Morocco, Switzerland, and the United Kingdom

ADDITIONAL

- Study abroad semester in Salamanca, Spain; proficient in Spanish
- Campus representative for Children's Miracle Network; raised over \$16K for local children's hospital
- **Citizenship:** United States