

SHAHROM ROSHANI

shahrom.roshani@mba10.mcombs.utexas.edu
300 N. Lamar Blvd, Apt 125 - Austin, TX 78703 • (510) 708 - 8279

EDUCATION

UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business – Austin, Texas **May 2010**

Master of Business Administration, Full-Time Program

- Concentrations in Investment Management and Finance; GPA 3.5
- Member – Graduate Finance Association and Graduate Business Adventure Team
- Teaching Assistant for Sanford Leeds, Senior Lecturer, Department of Finance (2009 - Present)

UNIVERSITY OF CALIFORNIA AT BERKELEY – Berkeley, California **December 2004**

Bachelor of Arts in Economics

EXPERIENCE

MBA INVESTMENT FUND, LLC – Austin, Texas **2009 - Present**

Growth, value, and fixed-income funds with approximately \$11.5M in assets under management

Portfolio Manager

- Produce comprehensive reports on the domestic capital markets and consumer finance industries analyzing the economic environment, industry trends, and company-specific fundamentals; implement investment recommendations on this basis
- Present current industry analysis and stock-specific investment recommendations on capital markets and consumer finance companies based on fundamental research in a morning meeting format
- Author bi-weekly updates providing macroeconomic data and commentary relevant to the financial sector

TIME VALUE OF MONEY, LP – Austin, Texas **Summer 2009**

Long-only, concentrated, value hedge fund

Equity Research Analyst Intern

- Performed bottom-up, fundamental research on Western Union, Whole Foods, Covanta Holding Corp, Penn National Gaming, CareFusion (spin-off from Cardinal Health), Arvin Innovation (spin-off from Arvin Meritor), and PDL BioPharma (liquidation)
- Forecasted ROIC scenarios for Whole Foods' stores opening in 2009 - 2013 and analyzed free cash flows across all companies to determine appropriate valuations
- Recommended Covanta Holding Corp at a stock price of \$10 representing a 15% FCF yield, Whole Foods at \$25 representing a 4% FCF yield and Penn National Gaming at \$32 representing a 9% FCF yield
- Represented the Fund at Dell's Analyst Day Meeting in July 2009

DIMENSIONAL FUND ADVISORS – Santa Monica, California **2005 - 2008**

Fund Accountant (2007 - 2008)

- Developed a transfer pricing method for parent company and subsidiaries; interviewed managers to research and identify cost drivers of the business and redesigned profitability reporting model
- Performed sensitivity analyses to identify how increases in assets under management by fund influenced expense ratios; projected U.S. and Canadian fund expense ratios for management to determine various aspects of fund profitability
- Ensured accuracy of accounting for producing annual report, prospectus, and statement of additional information for financial information reporting to institutional and individual investors

Accountant (2005 - 2006)

- Managed accounting for fixed assets totaling \$24M for offices in the U.S. and Canada
- Reviewed and approved transactions posted to the general ledger and reallocated temporary accounts monthly

NEBRASKA BOOK COMPANY (NED'S TEXTBOOK STORE) – Berkeley, California **2004 - 2005**

Key Accounting Person / Accounting Manager (2005)

- Directed accounting operations and policies for a college textbook and merchandise store with annual gross sales of \$8M; supervised two accounting clerks and trained thirty employees on effective cash flow management

Associate / Assistant Specialty Text Manager (2004 - 2005)

ADDITIONAL

- CFA Level II Candidate
- Training the Street: Attended three workshops on financial modeling, techniques for valuing companies, and fundamentals of financial statement analysis