

BILLY O'NEIL

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EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business – Austin, Texas **May 2010**

Master of Business Administration, Full-Time Program, GPA: 3.6

- Concentration in Energy Finance
- Member - Graduate Finance Association; Member - Energy Finance Group

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business – Austin, Texas **May 2003**

Bachelor of Business Administration

- Major in Finance

EXPERIENCE

MBA Investment Fund, LLC – Austin, Texas **2008 – Present**

Risk Manager, Energy Sector

- One of twenty-one students selected through a formal application and interview process to actively manage value, growth, and fixed-income portfolios with total assets under management of approximately \$11.5M
- Selected by faculty advisors as Risk Manager (team leader) of the energy, materials and industrials group

Brasada Capital Management – Houston, Texas **Summer 2009**

Equity Analyst – Summer Internship

- Evaluated both individual investment ideas and macro investment themes for a value and growth fund with combined assets under management of approximately \$20M
- Identified actionable investment events, assessed potential outcomes and determined the most effective investment strategy based on those outcomes

AIM Investments – Houston, Texas **2003 – 2008**

Research Associate, Global Quantitative Strategies Group (2006-2008)

- Led the design, construction, and implementation of stock-selection models for fund managers across investment department
- Matched historical alpha-generation with the manager's investment process and risk profile as a basis for selecting model factors and weights
- Covered consumer stocks for the assets managed by our group (over \$1.2B as of May 2008)
- Communicated practical relevance of recent academic findings in the quantitative investment world to fundamental managers and analysts
- Improved many existing factors by incorporating fundamental analyst input and empirical academic research to the factor evaluation process

Research Associate, Quantitative Analysis Group (2003- 2005)

- Prepared in-depth analysis of specific funds for senior investment committee executives, working with Chief Risk Officer to highlight potential areas of concern
- Designed and implemented summary reporting process for AIM's family of funds
- Coordinated with executives from each department during construction of reports, seeking input and offering thoughts on different aspects of the process to maximize company-wide utility of the reports
- Oversaw monthly production of reports, making sure they were delivered in a timely and accurate manner

Portfolio Analyst - Summer Internship, AIM Private Asset Management (2002)

ADDITIONAL

- Co-Founded *Casa de Esperanza Young Professionals Organization* in 2005; Co-Chairman through 2007
- Directed a fundraiser in 2006 that raised over \$50,000 for the parent organization's (*Casa de Esperanza de los Ninos*) ongoing capital campaign
- Served as a little league baseball coach for 3 years while working in Houston
- Avid fly fisherman
- **Citizenship:** United States