Stephen T. Smith
7107 Foxtree Cove
Austin, Texas 78750
(512) 418-8163

EDUCATION

The University of Virginia, Charlottesville, Virginia
Masters of Science in Accounting, May 1994

North Carolina State University, Raleigh, North Carolina
Bachelor of Arts in Accounting, May 1992

EXPERIENCE

St. James's Park Holding, LLC, Austin, Texas
4/07 – Present
Business Manager

- Manage family office for retired Dell executive
- Responsible for all aspects of the family office including investments, accounting, taxes and estate planning coordination and reporting

Dell Inc., Austin, Texas
2/05 – 4/07
Senior Treasury Consultant

- Created recent inaugural $1B commercial paper program and related $1B credit facility
- Responsible for regional and consolidated long-term liquidity forecasting
- Responsible for all capital structure planning including return of cash to shareholders via dividend or share repurchase and borrowing considerations
- Responsible for preparation of Treasurer's quarterly presentation to the Finance Committee of the Board of Directors
- Responsible for forecasting of financial impact of all Treasury functions including investments, foreign exchange and financial services

7/02 – 2/05
Investment Analyst

- Managed global short-term liquidity; exceeded benchmark performance for ten straight quarters
- Responsible for forecasting financial impact of $12 billion fixed income portfolio including consolidation of nineteen external investment managers
- Led team that evaluated, recommended and implemented custodian and book of record change
- Responsible for the on-going evaluation of investment alternatives
- Prepared and presented quarterly investment material to Treasurer and prepared quarterly investment material for Board meetings

10/99 – 7/02
Finance Consultant

- Controller for Dell Ventures
- Established many of the current policies and procedures for Dell Ventures including monthly/quarterly reporting to the Office of the Chair
- Responsible for creation of new legal entity and resulting infrastructure for Dell Ventures
- Liaison between Dell's Corporate Reporting and several business segments
- Corporate Reporting team member responsibilities included preparation and review of monthly/quarterly financial reporting for Dell Inc.

The University of Texas at Austin, Austin, Texas
6/98 – 10/99
PhD Student & Teaching/Research Assistant

- Completed one year of coursework towards PhD in Accounting

Price Waterhouse LLP, Charlotte, North Carolina
2/97 - 4/98
Tax Consultant

- Prepared and reviewed corporate tax returns
- Performed tax research and consulting for corporate and partnership clients
- Reviewed and analyzed ownership structure and transaction involving venture capitalist and client to ensure desired financial accounting and tax goals

PYA/Monarch, Inc., Charlotte, North Carolina
8/96 - 2/97
Assistant Controller

- Oversaw accounting department and directly supervised accounts payable, payroll and driver cashiers
- Responsible for month-end closing processes including accrual review, review of journal entries prepared by staff accountants and various account analysis

6/94 - 8/96	**Arthur Andersen LLP,** Charlotte, North Carolina *Tax Senior* • Prepared and reviewed corporate and individual tax returns • Performed tax research and consulting for corporate, partnership and individual clients • Prepared pro-forma tax calculations arising from the sale of a partnership's interest in a Real Estate Investment Trust • Conducted large scale investment tax credit project for Multi-national corporation
HONORS & AWARDS	Received full tuition waiver and monthly stipend from The University of Virginia Selected to serve as teaching assistant and head teaching assistant while a graduate student at The University of Virginia