

# Casey M. Schwab, CPA

The University of Texas at Austin

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## EDUCATION

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**The University of Texas at Austin** 6/2004 – Present

**McCombs School of Business**

*PhD Candidate in Accounting*

Major Area: Taxation/Financial Accounting

Supporting Field: Financial Economics and Applied Statistics

**Texas Tech University**

Lubbock, Texas

**Rawls College of Business**

May 2002

*Masters of Science in Accounting*

Concentration: Taxation

*Bachelor of Business Administration*

Concentration: Accounting

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## PROFESSIONAL EXPERIENCE

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**Ernst and Young L.L.P.**

Dallas, Texas

*International Tax Consultant*

9/2002 – 5/2004

**Ernst and Young L.L.P.**

Dallas, Texas

*Intern: Tax Consulting*

3/2001 – 7/2001

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## TEACHING INTERESTS

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Taxes, business strategy, or financial accounting

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## RESEARCH

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### Research Interests

Taxation, voluntary disclosure, and financial reporting of tax information

### Working Papers

“The Determinants and Effects of Voluntary Book-Tax Difference Disclosures: Evidence from Earnings Releases” (Dissertation)

“The Effect of the Domestic Manufacturing Deduction on Corporate Payout Behavior” with Jennifer Blouin and Linda Krull

“Valuing Employee Stock Options: Do Managers Use Lattice Models to Understate Option Values?” with Brian Bratten and Ross Jennings (revise and resubmit at *The Accounting Review*)

### Work In Progress

“When to Warn: Causes and Consequences of the Timing of Earnings Guidance” with Rowland Atiase, Brian Bratten, and Senyo Tse

“Where Did It All Go? An Analysis of the Post-AJCA Investment Activity of Repatriating Firms” with Jennifer Blouin and Linda Krull

## **Invited Research Presentations**

“The Effect of the Domestic Manufacturing Deduction on Corporate Payout Behavior” American Taxation Association Mid-Year Meeting, Memphis, TN, February 2008

“Valuing Employee Stock Options: Do Managers Use Lattice Models to Understate Option Values?” 19<sup>th</sup> Annual Conference on Financial Economics and Accounting, Austin, TX, November 2008

## **ACADEMIC WORK EXPERIENCE**

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### **The University of Texas at Austin**

<i>Research Assistant:</i>	Dr. Lillian Mills	Fall 2007 – Spring 2009
	Dr. Linda Krull	Summer 2007
	Dr. John Robinson	Fall 2006
	Dr. Connie Weaver	Fall 2005

<i>Teaching Assistant:</i>	Dr. Lillian Mills	Fall 2007, Fall 2008
	Dr. Linda Krull	Spring 2005, 2006, 2007
	Dr. Connie Weaver	Fall 2005
	Dr. Louise Single	Fall 2004
	Dr. Douglas DeVidal	Summer 2004

<i>Assistant Instructor:</i>	Fundamentals of Managerial Accounting	Summer 2005
	Math Boot Camp for Incoming PhD Students	Summer 2005

<i>Invited Lectures:</i>	Center for International Business Education and Research: Accounting & Finance Lecture	Summer 2007, Summer 2008
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<i>Coordinator:</i>	Texas Tax Readings Group	2008 – 2009
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## **CONFERENCES ATTENDED**

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### **The University of Texas Representative:**

AAA/Deloitte/J. Michael Cook Doctoral Consortium, Tahoe City, CA, 2008  
Doctoral Internationalization Consortium in Accounting, Chapel Hill, NC, 2006

### **Participant:**

UNC Tax Symposium-Kenan-Flagler Business School, Chapel Hill, NC, 2009  
AAA Annual Meeting, Anaheim, CA, 2008  
The University of Illinois/Deloitte Tax Symposium, Chicago, IL, 2008  
UNC Tax Symposium-Kenan-Flagler Business School, Chapel Hill, NC, 2008  
AAA-ATA Mid-year Meeting and Doctoral Consortium, Memphis, TN, 2007  
AAA Annual Meeting, Chicago, IL, 2007  
UNC Tax Symposium-Kenan-Flagler Business School, Chapel Hill, NC, 2007  
AAA-ATA Mid-year Meeting and Doctoral Consortium, San Antonio, TX, 2007  
PAC10<sup>+</sup> Doctoral Consortium, Los Angeles, CA, 2007  
AAA-FARS Mid-year Meeting and Doctoral Consortium, San Antonio, TX, 2007  
Issues in Managerial Accounting Conference, Austin, TX, 2006  
AAA-ATA Mid-year Meeting and Doctoral Consortium, San Diego, CA, 2006  
Lone Star Accounting Research Conference, College Station, TX, 2006  
The University of Texas Accounting and Finance Mini-Conference, Austin, TX, 2005  
AAA-ATA Mid-year Meeting and Doctoral Consortium, Washington D.C., 2005

## **HONORS & AWARDS**

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University of Texas Continuing Fellowship, 2008-2009  
AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow, 2008  
Ihlanfeldt Endowed Faculty Excellence Fund in Accounting Research Grant, 2008  
The University of Texas McCombs School of Business Doctoral Fellowship, 2005-Present  
Bonham Fund Research Grant, 2007  
The University of Texas Pre-Emptive Doctoral Fellowship, 2004-2005  
Texas Tech University Distinguished Accounting Graduate Award, 2002  
Ernst & Young L.L.P. Tax Fellowship, 2001  
Texas Tech University Andersen Tax Challenge Graduate Team – National Finalist, 2001  
KPMG L.L.P. Tax Fellowship, 2000  
Halliburton Energy Scholarship, 1999  
Texas Tech Honors Endowed Scholarship, 1997-2002

## **PROFESSIONAL CERTIFICATIONS AND AFFILIATIONS**

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Certified Public Accountant, Texas  
Member, American Accounting Association  
Member, AAA American Taxation Association

## **PROFESSIONAL SERVICE**

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Reviewer at American Accounting Association Annual Meeting, 2008  
Discussant at American Accounting Association Annual Meeting, 2008

## **DISSERTATION COMMITTEE**

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Lillian Mills (Chair) Associate Professor of Accounting Deloitte Centennial Fellow in Accounting	Email: <a href="mailto:lillian.mills@mcombs.utexas.edu">lillian.mills@mcombs.utexas.edu</a> Phone: (512) 471-4607
Shuping Chen Assistant Professor of Accounting McCombs School of Business	Email: <a href="mailto:shuping.chen@mcombs.utexas.edu">shuping.chen@mcombs.utexas.edu</a> Phone: (512) 471-5328
Michael Clement Associate Professor of Accounting McCombs School of Business	Email: <a href="mailto:michael.clement@mcombs.utexas.edu">michael.clement@mcombs.utexas.edu</a> Phone: (512) 471-0332
Jay Hartzell Associate Professor of Finance McCombs School of Business	Email: <a href="mailto:jay.hartzell@mcombs.utexas.edu">jay.hartzell@mcombs.utexas.edu</a> Phone: (512) 471-6779
John Robinson C. Aubrey Smith Professor in Accounting McCombs School of Business	Email: <a href="mailto:john.robinson@mcombs.utexas.edu">john.robinson@mcombs.utexas.edu</a> Phone: (512) 471-5315
Yong Yu Assistant Professor of Accounting McCombs School of Business	Email: <a href="mailto:yong.yu@mcombs.utexas.edu">yong.yu@mcombs.utexas.edu</a> Phone: (512) 471-6714

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