

Andrew Schmid
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Education May 2009	The University of Texas at Austin, McCombs School of Business Master of Business Administration, Full-Time Program Concentration in Finance	Austin, TX
May 2004	The University of Texas at Austin, McCombs School of Business Bachelor of Business Administration in the Business Honors Program and Finance High Honors (top 6% of graduating class)	Austin, TX
Experience 11/07-Present	MBA Investment Fund, L.L.C. <i>Portfolio Manager, Healthcare Sector</i> <ul style="list-style-type: none">One of nineteen students selected through a formal application and interview process to actively manage value, growth, and fixed-income portfolios with total assets in excess of \$15 MM	Austin, TX
7/04 – 6/07	Crow Holdings <i>Associate, Private Equity Specialist, Diversified Investment Group (DIG) (1/06 – 6/07)</i> <ul style="list-style-type: none">Managed Crow Holdings' non-real estate investments, including long-only equity portfolio, fixed income portfolio, portfolio of over 20 hedge funds, and portfolio of over 35 private equity funds, with a specific focus on private equity. Total DIG AUM fall within top 20% in size of endowments and foundations within the U.S.Interviewed money managers and provided analysis for their selection. Drafted and then presented underwriting memos of new managers to investment committee for investment approval. Resulted in investments in over 14 private equity funds and over 6 co-investments.Implemented asset allocation targets and new investment initiatives; made recommendations regarding re-balancing and sector coverage.Reviewed and negotiated legal provisions of underlying fund documents to ensure they were acceptable with company interests and standards.Analyzed and monitored manager performance including attribution, position sizes, leverage, and tax efficiency; drafted and periodically presented reporting packages on DIG money managers to investment committee to report on status of the firm. <i>Financial Analyst (7/04 – 12/05)</i> <ul style="list-style-type: none">Underwrote and analyzed institutional real estate investments including retail, office, industrial, multifamily, hotel, and land development with an average size of approximately \$25 MM per investment for Crow Holdings' real estate private equity funds.Modeled valuations and sensitivity analyses of acquisitions, dispositions, and refinancings; used Argus real estate software to complement detailed Excel models. Resulted in acquisitions of almost every asset class.Conducted due diligence process of acquisitions including common area maintenance reconciliation models, lease reviews, tenant interviews, budget analysis, and historical cost analysis in order to close real estate transactions.	Dallas, TX
6/03 – 8/03	Merrill Lynch <i>Investment Banking Summer Analyst, Energy and Power Group</i> <ul style="list-style-type: none">Developed and analyzed financial models for both live and pitched energy related transactions and communicated findings to senior bankers. Created presentations for client meetings.Maintained and updated comparable company analysis spreadsheet of energy companies.	Houston, TX
Additional	<ul style="list-style-type: none">CFA Level I CandidateMcCombs: Member of Graduate Finance Association, Private Equity Group, Energy Finance Group, and Graduate Real Estate SocietyTexas Cowboys (Honorary Undergraduate Service Organization)Big Brothers/Big Sisters of America, 2001-2004 (2003 "Big Brother of the Year;" this provided a \$2000 scholarship for my Little Brother)	