

**Brian D. McConn**

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<b>Education</b>	<b>The University of Texas at Austin, McCombs School of Business</b>	Austin, TX
May 2010	Master of Business Administration, Full-Time Program Concentration in Finance; Sylff Fellowship Scholarship	
	<b>The University of Texas at Austin, McCombs School of Business</b>	Austin, TX
May 2003	Bachelor of Business Administration in Business Honors and Finance	
<b>Experience</b>		
Spring 2009	<b>Quicksilver Resources Inc.</b> <i>McCombs PLUS Project</i>	Fort Worth, TX
	<ul style="list-style-type: none"><li>• Project team of three students to conduct financial analysis on current leases in the Barnett Shale</li><li>• Developed economic model to study feasibility of natural gas wells on the company's leases</li></ul>	
11/05 – 7/08	<b>Harrison Lovegrove &amp; Co., International Oil &amp; Gas M&amp;A Advisory</b> <i>Associate Director (4/07 – 7/08)</i> <i>Senior Analyst (11/05 – 3/07)</i>	Houston, TX
	<ul style="list-style-type: none"><li>• Executed approximately 15 merger, acquisition, and divestiture mandates for domestic and international upstream oil and gas companies in more than 8 countries for an aggregate \$1 billion</li><li>• Built asset and corporate economic valuation models for client use in both buy and sell-side advisory assignments that were often used for negotiation purposes</li><li>• Prepared and delivered numerous client presentations that included various market, company, and economic analyses that were instrumental in maintaining and increasing the firm's client base</li><li>• Drafted information memorandums and board/management presentations for sale mandates that included detailed analyses on key economic and technical aspects of assets for sale</li><li>• Led and managed efforts on several sell-side projects in Houston office; responsible for training and delegating to two Analysts and another Associate Director</li><li>• Assigned to international mandates that required working extensively from company headquarters in London and offices in Bogotá, Colombia to interface with clients and prospective acquirers</li></ul>	
7/03 – 10/05	<b>SMH Capital (formerly Sanders Morris Harris Inc.)</b> <i>Investment Banking Analyst</i>	Houston, TX
	<ul style="list-style-type: none"><li>• Provided middle-market companies with private placements and public offerings of equity, as well as financial advisory services in connection with mergers and acquisitions and restructurings</li><li>• Collaborated with senior management to develop detailed financial projections, conduct financial and operational due diligence, and prepare fairness opinions, valuations, board/management presentations, private placement memorandums and business pitches</li><li>• Performed extensive financial modeling including: accretion/dilution, discounted cash flow, leveraged buyout, comparable company analysis, precedent transaction analysis</li><li>• Conducted industry and company research while maintaining comparable company analysis for various middle-market upstream and midstream oil and gas companies</li></ul>	
Summer 2001 & 2002	<b>Reliant Energy Inc.</b> <i>Summer Analyst, Power Trading Group</i>	Houston, TX
	<ul style="list-style-type: none"><li>• Provided risk management support to power traders with research and statistical analysis</li><li>• Prepared and delivered presentations for weekly group meetings</li></ul>	
<b>Additional</b>	<ul style="list-style-type: none"><li>• McCombs: President of Energy Finance Group</li><li>• McCombs: Member of Graduate Finance Association, Entrepreneur Society, MBA Golf Club</li><li>• Professional: Young Professionals in Energy; Independent Petroleum Association of America (IPAA)</li><li>• Young Friends of CanCare: Board of Directors and Founding Member</li><li>• Arte Público Press: Advisory Board, Piñata Books</li><li>• Casa de Esperanza: Young Professionals Host Committee</li><li>• Series 7 and 63 NASD Certification</li></ul>	