ANDREW PICOLI

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1000 San Marcos Street, Apt. 328 • Austin, TX 78702 • (516) 313-2383

EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business, Austin, TX **May 2013**

Master of Business Administration, Full-Time Program

- Concentration in Energy Finance; GPA: 3.8; GMAT: 700
- Member: Energy Finance Group, Graduate Finance Association

VANDERBILT UNIVERSITY, School of Engineering, Nashville, TN **May 2007**

Bachelor of Engineering in Mechanical Engineering

EXPERIENCE

MBA INVESTMENT FUND, LLC, Austin, TX **2011 – Present**

Portfolio Manager – Energy Sector

- One of fifteen students selected through a formal application and interview process to actively manage value and growth portfolios with total assets under management of approximately $14mm.

LAZARD FRÈRES & CO., Houston, TX **Summer 2012**

Summer Associate – Global Energy Investment Banking

- Built and audited detailed NAV, DCF, and LBO models of exploration & production and oil field services companies.
- Managed the diligence sales process of a sponsor-backed oil field services company.
- Performed company-specific analyses to evaluate strategic alternatives for clients in the Oil & Gas industry and collaborated with senior bankers to generate possible transactions.

DRAKE ASSET MANAGEMENT LLC, Glen Head, NY **2008 - 2011**

Mildly levered, value oriented, open sector long-short $100-200M hedge fund run out of the Grace family office

Financial Analyst

- Generated investment theories with portfolio manager using top down and bottom up value oriented analysis, Bloomberg equity search screens, and financial modeling techniques.
- Vetted independent and sell-side research by testing the rigor of their financial models through altering assumptions, gauging sensitivities, and comparing outputs with those of my own models.
- Held conference calls with research analysts to assess investment theses and with corporate managements to understand and evaluate the investment potential of their projects.
- Constructed and maintained valuation models for the Partnership's private equity investments.
- Attended industry conferences to catalyze idea generation and weigh investor sentiment.

Junior Financial Analyst

- Monitored long-short portfolio invested primarily in U.S. and international equities, but also invested in fixed income securities, PIPE's and private placements.
- Analyzed financial statements to identify undervalued investments and gauge effectiveness of corporate strategies.

ELLANEF MANUFACTURING CORPORATION, a division of Magellan Aerospace, Bohemia, N.Y. **Summer 2005, 2006**

Summer Engineering Intern

- Designed placards depicting machining instructions on multiple parts for various commercial and military aircraft.
- Improved system efficiency of placard development and design and trained co-worker in proper technique.

ADDITIONAL

- Passed CFA Level 1 Exam
- Stern Advantage Program, New York University, Stern School of Business, New York NY
- Volunteer assistant football coach, Friends Academy, Locust Valley, NY
- **Work Eligibility**: Authorized to work in the US with no restriction.