## YIFAN ZHANG

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#### **EDUCATION**

## THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business, Austin, TX

May 2013

## Master of Business Administration, Full-Time Program

- Concentration in Finance & Investment Management; GPA 3.5
- Macro Hedge Fund McCombs MBA+ Project: 1 of 5 students formally selected to help launch a macro hedge fund
- 1<sup>st</sup> Place MBA Investment Fund Stock Pitch Competition

## THE CITY UNIVERSITY OF NEW YORK, Queens College, Flushing, NY

June 2004

#### **Bachelor of Science in Computer Science**

Graduated with honors: Dean's List, Academic Scholarship Award of the University Student Senate; GPA 3.7

#### **EXPERIENCE**

#### MBA INVESTMENT FUND, LLC, Austin, TX

2011 - Present

First legally constituted, private investment company overseeing \$14M and managed by students

## **Portfolio Manager**

- One of fourteen students selected through a formal application and interview process to actively manage equity value and equity growth, and fixed-income portfolios
- Researched industry trends, analyzed company financial statement, built models, assessed valuation, and presented investment recommendations to industry advisors
- Served as Economist publishing a weekly Economic Update, maintaining economic forecasts, and reviewing sector allocation for the Growth Portfolio

## SWISS RE, Financial Product Company, New York, NY

2007 - 2011

#### Financial Developer - Associate Vice President

- Managed a team of four developers to work with risk managers to create a profit and loss (P&L) reconciliation system, reducing the number of security positions with unexplained P&L from over 40K to less than 200
- Partnered with the central investment office to design and test daily risk and P&L attribution reports, facilitating investment decision making for over \$300B assets
- Developed a formula to compute the P&L adjustment related to currency exchange rates changes, reducing the adjustment process time from three days to two hours
- Provided portfolio management solution, new financial product customization, and legacy system trades migration as an expert on vendor trading system; in-house solution saved company \$2M in external consulting fees
- Selected to integrate a new Credit Default Obligation loss model into a complex proprietary trading system, to save the trading desk a potential \$20M loss from credit derivatives

## DOAR LITIGATION CONSULTING, Inference Data, Lynbrook, NY

2006 - 2007

Data mining service startup under an established litigation consulting business

## **Developer – Associate**

• Led an international team of five software developers to build the flagship web based legal document forensic system that saved more than 60% of litigation consulting fees for each of its users and attracted \$10M investment

# COMPUTER ASSOCIATES INC, eTrust Research & Development, Islandia, NY Software Engineer – Associate

2004 - 2006

- Appointed as an acting manager of an international team of six to integrate CA Identity Management System into the
  prototype satellite auto security framework of BMW in Munich, Germany; effort helped seal a \$10M sales contract
- Acted as liaison between international developer team and business analysts and successfully created an internet security technology demo system in 45% of usual turn-around time

## **ADDITIONAL**

- Project team leader at New York Cares volunteer program
- CFA Level I Candidate (June 2012)
- Language: Mandarin Chinese (native), Cantonese Chinese (advanced)
- Work Eligibility: Eligible to work in the United States with no restrictions