KYLE GUNNISON

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404 Rio Grande Street, Apt. 432 • Austin, TX 78701 • (646) 306-9795

EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business, Austin, TX **May 2014**
Master of Business Administration, Full-Time Program

- GPA: 3.7
- Concentration in Finance
- Member of Graduate Finance Association and Golf Club
- MBA Investment Fund, LLC – one of 15 selected to actively manage portfolio with $16M in AUM

LEHIGH UNIVERSITY, College of Business and Economics, Bethlehem, PA **May 2008**
Bachelor of Science in Accounting and Finance

- GPA: 3.6
- Treasurer of Sigma Chi Fraternity

EXPERIENCE

PwC, New York, NY **2008 - 2012**
Financial Instruments, Structured Products, and Real Estate Group ("FSR")
Senior Associate (2010 - 2012)

- Managed a team of four on a $1M consulting engagement with Blackstone's GSO Capital Partners to improve their accounting process and assist in the implementation of a new accounting system
- Developed Excel models to calculate certain tax items based on cash flow projections for a variety of financial instruments, including corporate bonds, loans, mortgage-backed securities, etc. in order to quantify taxes owed by the client
- Collaborated with cross-functional teams within both PwC and Citi on a $750k consulting engagement through client interviews and analysis of the client's accounting process to understand and communicate a critical financial reporting error to senior management
- Analyzed accounting and tax impact of various hedges including interest rate swaps, forwards, Treasury short sales, options, credit default swaps, etc. to quantify the client's tax owed
- Maintained and improved key client relationships as the point person on more than 5 tax engagements which helped contribute to an additional $20k in revenue
- Reviewed and analyzed taxable income across years for collateral debt obligations to ensure trends supported market expectations and investor's share of taxable income was fairly represented
- Led tax compliance projects for 2 clients and supervised staff of 5 on the engagements to compute the clients' tax liability
- Selected as FSR's representative in the Management Advisory Council to help address common issues of Associates and Senior Associates through communications with senior Partners
- Coached three new hires on their career progression within the Firm

Associate (2008 - 2010)

- Reduced tax preparation time by more than 5% for many compliance projects by developing a more efficient Excel template for FSR to use
- Prepared taxable income statement and balance sheets for collateral debt obligation investors
- Selected as one of four Associates to participate in a Firm's annual strategic meeting to provide an Associate's perspective so the managing Partners can better understand how to retain top Associates
- Updated models each quarter to work with client and trustee to ensure that collateral debt obligations paid their investors and expenses in accordance with their offering documents

ADDITIONAL

- Licensed as a CPA
- Raised money and awareness for Junior Achievement, American Heart Association, and cancer research
- Proficient in Wall Street Office and familiar with Intex and Bloomberg
- Avid golfer and Philadelphia sports fan
- **Work Eligibility**: Eligible to work in the U.S. with no restrictions