H. HUNT ALLRED

hunt.allred@mba13.mccombs.utexas.edu

115 Sandra Muraida Way, Apt. 433 • Austin, TX 78703 • (214) 415-0005

EDUCATION

THE UNIVERSITY OF TEXAS AT AUSTIN, McCombs School of Business, Austin, TX **May 2013**

Master of Business Administration, Full-Time Program

- MBA Investment Fund, LLC - One of 15 selected to manage equity portfolios with approx. $14M in AUM
- Hicks, Muse, Tate & Furst Scholarship recipient

TEXAS CHRISTIAN UNIVERSITY, Neeley School of Business, Fort Worth, TX **December 2007**

Bachelor of Business Administration

- Majors in Finance; Accounting; GPA 3.5
- Minor in Spanish and Latin American Studies; Ranch Management Certificate

EXPERIENCE

Vollero Beach Capital Management, LLC (VBC), Dallas, TX **Summer 2012**

VBC is a market neutral fundamentally driven hedge fund focused on the energy, material and industrial sectors

Summer Research Analyst

- Researched and analyzed over 30 companies in the chemical, machinery, infrastructure, metal miners, and oil field services subsectors, and provided recommendations for both long and short positions
- Performed a comprehensive analysis on 12 homebuilding product stocks and assembled a basket trade of the stocks that resulted in a $70 million portfolio position

COMMERCE STREET CAPITAL, LLC (CSC), Dallas, TX **2009 - 2011**

CSC is an investment firm with over $350 million under management focusing on financial institutions

Associate – Private Equity (2011)

- Led a team of four junior and senior staff to perform due diligence on Silvergate Capital Corporation, successfully pitched the bank to investment committee, and negotiated term sheet with management and regulatory entities
- Advised management on three traditional M&A transactions, two FDIC-assisted transactions, and conversion of bank charter; Fund representative for Bay Commercial Bank
- Partnered with management of Project Mustang in restructuring the company's $1 billion balance sheet to remove non-performing assets, instill a stricter asset/liability management policy, and raise capital
- Appointed as non-voting member of the Board of Directors for Bay Commercial Bank and Silvergate Capital Corporation

Senior Analyst – Private Equity (2009 - 2010)

- Performed due diligence on Green Bancorp, Inc., leading to a quick execution and purchase at 30% below market value; subsequently assisted management in an acquisition that increased the bank's assets by 20% to $850 million
- Monitored 12 portfolio investments and performed due diligence on potential investments utilizing financial statements, security portfolio analysis, forecast and merger modeling, growth and regulatory risk assessment, and peer performance comparisons

ORIX FINANCE, Dallas, TX **2008 - 2009**

ORIX Finance originates high yield debt in support of leveraged buyouts, M&A, recapitalizations, and other initiatives

Analyst – Leveraged Finance

- Monitored the financial performance and compliance of 17 fixed income investments, representing holdings in excess of $225 million; prepared leveraged finance committee proposals and assisted with the execution of covenant waivers, forbearance, and credit amendments
- Interacted with lending groups, investment banks, private equity firms, and senior company management through detailed analyses of company performance, capital structure, projections, and acquisitions; performed borrowing base, covenant, and cash flow sensitivity analyses
- Collaborated with an executive management team to analyze $160 million distressed debt portfolio for acquisition; performed due diligence of credit risk and solvency of assets, and authored corresponding investment proposals
- Completed comprehensive leveraged finance underwriting and fixed income training program; gained exposure to venture capital investing, syndications, restructuring, and liquidations

ADDITIONAL

- Board of Trustees, The Hillier School – School dedicated to teaching children with learning differences
- Eagle Scout of the Boy Scouts of America
- Private Airplane Pilot with Multi Engine and Single Engine Instrument Ratings