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MARK L. BRADSHAW

SUMMARY OF QUALIFICATIONS

- Extensive legal experience representing clients in complex business and commercial matters, coupled with substantial university teaching experience in prominent business school.
- Negotiated and documented numerous mergers, acquisitions, financings, business formations and other corporate transactions, including supply and service agreements.
- Represented creditors and distressed companies in business reorganization proceedings and restructurings.
- Teach auditing, fraud examination and advanced accounting to graduate and undergraduate students in top-ranked accounting program.
- J.D., Master in Professional Accounting and Master of Business Administration degrees from The University of Texas at Austin.

PROFESSIONAL EXPERIENCE

TEACHING

September 2006 to Present — The University of Texas at Austin

Department of Accounting, McCombs School of Business

- Lecturer to graduate and undergraduate students in accounting.
- Give class presentations and lead discussions on matters relating to fraud examination and the audits of public and private companies, including corporate governance, risk, internal control, audit evidence and ethics.
- Also teach course in advanced accounting, covering matters relating to mergers and acquisitions, consolidated financial reporting, distressed companies, partnerships and international transactions.
- Administer classes of approximately 25-60 students each.

ACCOUNTING

November 2011 to Present — Omnipoint/PricewaterhouseCoopers LLP

Consultant

- Provide consulting services to Forensics practice of PwC via Omnipoint.
- Evaluate expert reports in litigation relating to accounting and commercial matters.

June 2007 to August 2007 KPMG LLP

Professor in Residence, Texas

- First Professor in Residence in Audit practice of KPMG.
- Rotated among audit engagement teams in the following industries: software, medical devices, refining, utilities, retail and private equity.
- Provided input on matters related to audit planning and internal control testing and performed various audit procedures.
- Completed firm's audit and ethics training program.

LEGAL

October 2008 to Present Matheson Keys & Kordzik PLLC

Of Counsel, Austin, TX

- Represent business entities in acquisition, business formation, financing and other commercial matters.

October 1998 to March 2003 Fenwick & West LLP

Corporate Group, Palo Alto/Mountain View, CA

- Represented largest supplier to Applied Materials in negotiation of global supply agreement.
- Represented public and private technology companies in domestic and international mergers and acquisitions, including acquisitions for Interwoven, Flextronics, Adaptec, VeriSign, Niku, HNC Software, Compuware and Tekelec.
- Advised parties in debt and equity financings, including lending transactions, debt offerings and venture capital financings.
- Advised executives and boards of directors on strategic alternatives arising from business distress.
- Counseled technology startups in general corporate and commercial matters.
- Joined firm as Associate to facilitate transition from bankruptcy to transactional practice; on partnership track prior to returning to Texas.

September 1988 to September 1998 O'Melveny & Myers LLP

Bankruptcy and Creditors' Rights Group, Los Angeles/San Francisco

- Represented financial institutions (*e.g.*, Bank of America, Wells Fargo and U.S. Bancorp) and entertainment companies (*e.g.,* Sony, Columbia Pictures and Paramount) as secured and unsecured creditors in complex bankruptcy proceedings and related litigation.
- Advised in structuring financial and intellectual property agreements to minimize insolvency-related risks.
- Drafted persuasive briefs and memoranda; strong research and writing skills; extensive experience in oral advocacy and speaking.

- Joined Los Angeles office upon graduation from law school; moved to San Francisco in 1994 to establish bankruptcy practice in that office; promoted to Special Counsel in 1996.

EDUCATION

December 2005, University of Texas McCombs School of Business, Austin, Texas
Master in Professional Accounting

- Dean's Award for Academic Excellence
- Sommerfeld Scholar

May 1988 University of Texas School of Law Austin, Texas
Doctor of Jurisprudence

- Member of Legal Research Board

December 1985, University of Texas Graduate School of Business, Austin, Texas
Master of Business Administration

- Dean's Award for Academic Excellence
- Member of Graduate Business Council

December 1983 University of Iowa Iowa City, Iowa
Bachelor of Business Administration (Finance)

- Graduated "With Highest Distinction"
- Honors Certificate of Achievement

PROFESSIONAL MEMBERSHIPS

- Licensed to practice law in Texas and California and admitted to practice before all California federal district courts.

ADDITIONAL PROFESSIONAL ACTIVITIES

- Speaker at numerous educational and promotional seminars regarding bankruptcy and business law matters.
- Completed Turnaround Management Association's "Body of Knowledge" educational series for turnaround managers.