Lillian F. Mills
The Wilton E. and Catherine A. Thomas Professor of Accounting
University of Texas at Austin
November 2013

University of Texas at Austin
McCombs School of Business
Department of Accounting
CBA 4M.218
Austin, TX 78712-0211

Mobile: (512) 809-8040
Office: (512) 494-6832
lillian.mills@mccombs.utexas.edu

EDUCATION

University of Michigan, Ph.D. in Accounting December 1996. Dissertation *Essays in Corporate Tax Compliance and Financial Reporting*, Professors Russell Lundholm (Accounting) and Joel Slemrod (Economics) co-chairs.

University of Florida, Master of Science in Accounting August 1981, Bachelor of Science in Accounting August 1980.

PUBLICATIONS

Refereed

1. Lin, K., L. Mills and F. Zhang, "The tradeoff between tax savings and financial reporting costs: Public versus private firms in China." University of Texas working paper, April 2013, forthcoming Spring 2014, *Journal of the American Taxation Association*.
2. Cohn, J., L. Mills and E. Towery, "The evolution of capital structure, operating performance, and organizational form after leveraged buyouts: Evidence from U.S. corporate tax returns" Forthcoming, *Journal of Financial Economics*. Winner of the Western Finance Association 2012 Best Corporate Finance Paper Award.
3. L. Mills, S. Nutter and C. Schwab, "The Effect of Political Sensitivity and Bargaining Power on Taxes: Evidence from Federal Contractors," *The Accounting Review*, May 2013, 87 (6): 1913–1938.
4. Hanlon, M., G. Krishnan, L. Mills, "Audit Fees and Book-Tax Differences," *Journal of the American Taxation Association*, Spring 2012, 34(1): 55-86.
5. Comprix, J., L. Mills and A. Schmidt, "Bias in Quarterly Estimates of Annual Effective Tax Rates and Earnings Management," *Journal of the American Taxation Association*, Spring 2012, 34(1): 31-53.
6. Gleason, C. and L. Mills, "Do Auditor-Provided Tax Services Improve the Accuracy of Tax Expense?" *Contemporary Accounting Research* Winter 2011, 28(5): 1484-1509.
7. Albring, S., L. Mills and K. Newberry, "Did Debt Constraints Influence U.S. Multinationals' Repatriations?" *Journal of the American Taxation Association*, Fall 2011 (Vol. 33).
8. Blouin, J., C. Gleason, L. Mills and S. Sikes, "Pre-Empting Disclosure? Firms' Decisions Prior to FIN 48," *The Accounting Review* 2010 (May) 85(3): 791-816.
9. Mills, L., L. Robinson, R. Sansing, "FIN 48 and Tax Compliance," *The Accounting Review*, 2010 (September) 85(5): 1721-1743.

10. Graham, J. and L. Mills. "Using Tax Return Data to Simulate Corporate Marginal Tax Rates," *Journal of Accounting and Economics*, 2008 46 (December): 366-388.

11. Gleason, C. and L. Mills, "Evidence of Differing Market Responses to Beating Analysts' Targets through Tax Expense Decreases." *Review of Accounting Studies*, 2008 13:2/3 (September): 295-318.

12. Mills, L. and K. Newberry, "Firms' Off-Balance Sheet and Hybrid Debt Financing: Evidence from Their Book-Tax Reporting Differences." *Journal of Accounting Research*, May 2005, Vol. 43 Issue 2: 251-282.

13. Dhaliwal, D., Gleason, C. and L. Mills, "Last Chance Earnings Management: Using Tax Expense to Achieve Analysts' Forecasts." *Contemporary Accounting Research*, Summer 2004, 21 (2): 431-459. Winner of the American Taxation Association 2007 Manuscript Award.

14. Mills, L. and K. Newberry, "Do Foreign Multinationals' Tax Incentives Influence their U.S. Income Reporting and Debt Policy?" *National Tax Journal*, March 2004, 57 (1): 89-107.

15. Gupta, S., and L. Mills, "Does Disconformity in State Corporate Income Tax Systems Affect Compliance Cost Burdens?" *National Tax Journal*, June 2003, Vol. 56 Issue 2: 355-371.

16. Cloyd, B., L. Mills and C. Weaver, "Firm Valuation Effects of the Expatriation of U.S. Corporations to Tax Haven Countries." *The Journal of the American Taxation Association 25 (Supplement):* 87-109, 2003.

17. Mills, L. and G. Plesko, "Bridging the Reporting Gap: A Proposal for More Informative Reconciling of Book and Tax Income," *National Tax Journal* 56 (4): 865-893, Dec. 2003, invited paper for a Brookings Institution conference sponsored by the UNC Tax Center on Public Disclosure of Tax Returns. Winner of the 2005 American Accounting Association Deloitte Wildman Medal for the published paper that has made or is likely to make the most significant contribution to the advancement of the practice of accounting.

18. Mills, L., K. Newberry, and G. Novack, "How Well Do Compustat NOL Data Identify Firms with U.S. Tax Return Loss Carryovers?" *The Journal of the American Taxation Association*, Fall 2003, Vol. 25, Issue 2: 1-17.

19. Gleason, C. and L. Mills, "Materiality and Contingent Tax Liability Reporting." *The Accounting Review*, April 2002, 317-342.

20. Gupta, S. and L. Mills, "Corporate Multistate Tax Planning: Benefits of Multiple Jurisdictions." *The Journal of Accounting and Economics*, 33 (1): 117-139, February 2002.

21. Mills, L. and K. Newberry, "The Influence of Tax and Non-Tax Costs on Book-Tax Reporting Differences: Public and Private Firms." *The Journal of the American Taxation Association*, 23 (1): 1-19, Spring 2001.

22. Mills, L. and R. Sansing, "Financial Reporting Decisions and Tax Compliance: A Game Theoretic Approach." *Contemporary Accounting Research*, 17 (1): 85-106, Spring 2000.

23. Mills, L., E. Maydew and M. Erickson, "Investments in Tax Planning." *Journal of the American Taxation Association*, 20 (1): 1-20, Spring 1998.

24. Mills, L. "Book-Tax Differences and Internal Revenue Service Audit Adjustments." *Journal of Accounting Research*, 36 (2): 343-356, Fall 1998.

Book chapter and invited articles

1. Hanlon, M., L. Mills and J. Slemrod, "An Empirical Examination of Big Business Tax Noncompliance," in Taxing Corporate Income in the 21st Century, A. Auerbach, J.R. Hines Jr., and J. Slemrod (eds.). Cambridge: Cambridge University Press, 2007, pages 171-210.

2. Mills, L., "Five Things Economists and Lawyers Can Learn from Accountants." *National Tax Journal*, 59:585-97, September 2006, invited for NTA Conference 5 Key Perspectives You Can Learn from Other Professions and Disciplines about Tax Policy, Washington DC, September 29, 2006.

Practitioner, symposium articles, book reviews and published discussions

1. Mills, L. and L. Stripling De Simone, "Review of Developing a World Tax Organization: The Way Forward by Adrian Sawyer," Book review for the *Journal of the American Taxation Association*, 2009.

2. Blouin, J., C. Gleason, L. Mills and S. Sikes, "What Can We Learn About Uncertain Tax Benefits from FIN48?" Mid-year symposium paper *National Tax Journal*, 60:521-35, September 2007.

3. McClelland, J. and L. Mills, "Weighing the Benefits and Risks of Taxing Book Income." February 19, 2007, *Tax Notes*, 779-787.

4. Albring, S., A. Dzuranin, L. Mills, "Tax Savings on Repatriation of Foreign Earnings under the American Jobs Creation Act of 2004." *Tax Notes*, August 8, 2005

5. Mills, L., "Tax versus Book Accounting," invited article in Encyclopedia of Taxation and Tax Policy, Jane Gravelle, editor, Urban Institute, 2004.

6. Mills, L., "Discussion of: Tax Preparer Fees and Tax Prepayment Positions." *Contemporary Accounting Research*, 2005.

7. Boynton, C. and L. Mills, "The Evolving Schedule M-3: A New Era of Corporate Show and Tell?" Mid-year symposium paper *National Tax Journal* 57 (3): 757-772, September 2004.

8. Omer, T., S. Porter, R. Yetman, A. Magro, L. Mills, R. Sansing, and B. Ayers, "A Discussion with Reviewers: Insights from the Midyear ATA Meetings." *Journal of the American Taxation Association* 26 (Supplement): 135-141, 2004.

9. Boynton, C., P. DeFillipes, P. Lisowsky, L. Mills, "Consolidation Anomalies in Form 1120 Corporate Tax Return Data." *Tax Notes* 104 (4): 405-417, 2004.

10. Cloyd, B., L. Mills and C. Weaver, "Market Nonreaction to Inversions." *Tax Notes* 98 (2): 259-262, January 13, 2003.

11. Mills, L., K. Newberry and W. Trautman, "Trends in Book-Tax Income and Balance Sheet Differences." *Tax Notes* 96 (8): 1109-1124, August 19, 2002.

12. Mills, L., "Discussion of 'Do Firms Use the Deferred Tax Asset Valuation Allowance to Manage Earnings?'" *Journal of the American Taxation Association*, 2001 *JATA* Conference Supplement.

13. Albring, S., L. Mills and M. Plumlee, "Beanie Baby Billions?: Uncollected Income Tax on Internet Auctions of Collectibles." *Tax Notes* May 22, 2000: 1153-1160.

14. Mills, L., "Discussion of Demand for Services: Determinants of Tax Preparation Fees." *Journal of the American Taxation Association*, 1999 *JATA* Conference Supplement, 1999.
15. Mills, L. and K. Newberry, "Hide and Seek: The Search for Transfer-Pricing Evidence Using Public and Private Data." *Proceedings of The Ninety-Second Annual Conference on Taxation*, 1999, 166-70. Washington DC: National Tax Association, 2000.
16. Mills, L., "Corporate Tax Compliance and Financial Reporting." Mid-year symposium paper. *National Tax Journal* 49 (3): 421-435 Sept. 1996.

WORKING PAPERS

1. Gupta, S., L. Mills and E. Towery, "The Effect of Mandatory Financial Statement Disclosures on Tax Reporting and Collections: The Case of FIN 48 and Multistate Tax Avoidance" University of Texas working paper, November 2013, under second round review at *Journal of the American Taxation Association.*
2. Law, K. and L. Mills, "Following the Rules?: CEOs with Military Experience and Tax Avoidance." Tilberg University working paper, November 2013. Presented at 2013 Conference on Financial Economics and Accounting.
3. Gleason, C., L. Mills and M. Shimek, "Did SOX and FIN 48 eliminate the knowledge spillover benefits of auditor-provided tax services?" University of Iowa working paper, September, 2013.
4. Lin, Kenny, Zhang, F, Li, Y and L. Mills, "Tax, Intergroup Transfers, and Tax Enforcement: Evidence from China." Lingnan University working paper, October 2013.

CHRONOLOGY OF EMPLOYMENT

University of Texas at Austin, 2006-present	
	Chair, Department of Accounting (2011-present) *Professor (2009) of Accounting,* *The Wilton E. and Catherine A. Thomas Professor (2011-present)* *Deloitte and Touche Faculty Fellow (2008-2011)* Austin, TX
Graduate:	Taxes and Business Strategy
Graduate and undergraduate:	Federal Taxation
CIBER international teaching:	International Taxation
U.S. Treasury Department 2005-2006	*Stanley Surrey Senior Research Fellow,* Office of Tax Analysis, Washington, DC
University of Arizona, 2003-2005	*Associate Professor of Accounting*
Graduate and undergraduate:	Federal Taxation, International Taxation.
University of Arizona, 1997-2002	*Assistant Professor of Accounting*
University of Detroit-Mercy 1989-1992	*Lecturer*

Graduate: Taxes and Business Strategy, Managerial Accounting, Seminar in Financial Accounting; *Undergraduate:* Federal Taxation, Corporate Taxation, Auditing, Accounting Information Systems, Advanced Accounting, Accounting Theory.

Price Waterhouse 1982-1989 *Senior Manager, Manager, Tax Supervisor* Boston, MA and Dayton, OH

Deloitte Haskins + Sells 1981-1982 *Tax Accountant* Dayton, OH

HONORS AND AWARDS

2012 Western Finance Association Best Corporate Finance Paper Award for Cohn, J., L. Mills and E. Towery, "The evolution of capital structure, operating performance, and organizational form after leveraged buyouts: Evidence from U.S. corporate tax returns."

2011 AAA Doctoral Consortium taxation speaker.

2010 Invited Doctoral Scholar, Michigan State University PwC Summer Research Workshop

2008 Accounting Department Nominee for Harkins Foundation Undergraduate Teaching Award

2007 McCombs Faculty Honor Roll, fall semester.

2007 American Taxation Association Manuscript Award for Dhaliwal, D., Gleason, C. and L. Mills, "Last Chance Earnings Management: Using Tax Expense to Achieve Analysts' Forecasts." *Contemporary Accounting Research*, 21 (2): 431-459, Summer 2004.

2007-2009, appointed to Internal Revenue Service Advisory Council, Tax Gap Subcommittee

2005-2006 Stanley Surrey Research Fellow, U.S. Department of the Treasury.

2005 IRS/LMSB Commissioner's Award for stellar service in creating the Schedule M-3, co-awarded with Charles Boynton and George Manousos of the U.S. Treasury Department.

2005 American Accounting Association Deloitte Wildman Award, for the paper published in the last five years that has made or is likely to make the most significant contribution to the advancement of the practice of accounting. The paper receiving the award is Mills, L. and G. Plesko, "Bridging the Reporting Gap: A Proposal for More Informative Reconciling of Book and Tax Income." Invited paper, *National Tax Journal*, December 2003. This paper proposed a revised book-to-tax reconciliation form that the IRS used to model new 2004 Schedule M-3.

2003-2004 Eller College Dean's Award for Teaching Excellence.

2003 Mortar Board Faculty Tea– Invited faculty.

2001-2005 Endowed Fellowship at the University of Arizona – Stevie Eller Fellow of Accounting.

1997-2005 Eller College of Business and Public Administration, Research Fellow.

2001-2002 PricewaterhouseCoopers Fellowship to hire Tax Research Assistants.

2000 University of Arizona Academy's Award for Teaching Excellence.

2000 Excellence in Teaching Award, Arizona Society of Certified Public Accountants.

2001 Career Planning Panel, American Accounting Association New Faculty Consortium.

2000 Distinguished Resident Faculty at the American Accounting Association Doctoral Consortium. Chaired the evening sessions on planning a research career.

1999-2000. PricewaterhouseCoopers Tax Research Fellowship, $25,000. One of two recipients nationally.

Business and Public Administration Student Council Excellence in Teaching Award, Fall 1998, Fall 1999, Spring 1999, Spring 2001, Fall 2004.

1998 Small Grant Award, University of Arizona, $4995 research grant based on university-wide competition.

1998 Ernst and Young Summer Tax Camp.

1997Arthur Andersen New Faculty Consortium.

1995-1996Deloitte and Touche doctoral fellowship.

1995 Dykstra doctoral fellowship for excellence in teaching.
1994 Big Ten doctoral consortium fellow.
1992 American Accounting Association doctoral fellowship.
1992-1994AICPA doctoral fellowship.
1981 Beta Alpha Psi Southeast Conference outstanding paper award.
1980, Passed CPA Exam, 1st sitting. Certified Public Accounting (Inactive), State of Florida.
1977-1981, National Merit Scholar.

MEDIA CITATIONS

Private Equity Findings, Winter 2012, Vicky Meek, "Financial engineers or value Creators?"
"Dell Inc. Comes With a Pile of Cash," February 7, 2013. http://www.kutnews.org/post/dell-inc-comes-pile-cash and KUT radio interview airing February 7 and 8, 2013.
Daily Tax Files, August 2, 2012, Amy Hamilton, "Researchers Examining Impact of FIN 48 on State Tax Avoidance." 2012 STT 149-2, Tax Analysts
AccountingToday, WebCPA, December 13, 2011, Michael Cohn, "Study Debunks Tax Repatriation Holiday Claims."
Huffington Post, December 15, 2011, "*Repatriation Tax Holiday: Companies Holding Nearly Half Of Untaxed Profits In The U.S.*"
Afl-CioNowBlog, December 15, 2011, Mike Hall, "*Past Tax Holiday Created Corporate Profits, Not Jobs*"
BigFatFinanceBlog.com, January 3, 2012, "Study Calls into Question Impact of Tax Holidays" http://bigfatfinanceblog.com/2012/01/03/study-calls-into-question-impact-of-tax-holidays/
ThinkProgress.org, December 14, 2011. "STUDY: Past Corporate Tax Holidays Led To Little Job Creation, Just Helped 'The Corporate Rich' Get Richer," http://thinkprogress.org/economy/2011/12/14/389582/study-repatriaion-corporate-rich/
Austin American Statesman, October 25, 2011. "Perry takes big campaign step with tax, spending proposals," Jason Embry
Wall Street Journal, September 11, 2007. "How Accounting Rule Led to Probe," Jesse Drucker, page A5.
Tax Notes, June 11, 2007. "Uncertainty All Around: FIN 48 at NTA's Spring Symposium," Joann M. Weiner.
Wall Street Journal, May 25, 2007. "Lifting the Veil on Tax Risk," Jesse Drucker, pages C1 and C3.
BNA Daily Tax Report, May 21, 2007. "Initial FIN 48 Disclosures Reveal Taxpayers Declared Billions in Reserves for First Quarter," Stephen Joyce.
Wall Street Journal, November 27, 2006. "Minding the Gap: IRS Looks Closer at Profit Disparity," Jesse Drucker, page C1.
Reuters, August 19, 2005. "U.S. Issues New Profit Repatriation Tax Cut Guidance."
The Washington Post, August 19, 2005. "Break on Foreign Profit Tax Means Billions to U.S. Firms," Jonathan Weisman, page D01.
KGUN News, December 12, 2003, 10 p.m., television segment on federal and Arizona tax benefits for charitable donations in 2003.
The Economist, May 10, 2003, "Many Happy Returns?"
Tax Notes, May 5, 2003, "Tax Scholars Discuss Corporate Disclosure, Book-Tax Reporting."
Dow Jones News Wire, February 20, 2003, "TAX FACTS: Enron Report Shows Challenge Facing IRS."
CFO Magazine, November 01, 2002. "Align the Books? The gap between the numbers reported to shareholders and to the taxman is growing. Critics contend it's time to explain why."
Forbes, August 12, 2002, page 56. "The Informer: Simply Shocking."
Arizona Republic, July 6, 2002. "Book, tax return gap grows."

Tax Notes Today, June 17, 2002, “Off-balance sheet financing raises new suspicions.” Published by Tax Analysts.
AccountingWeb, June 18, 2002, “IRS scrutinizes rapid climb in tax-book differences.” Http://www.accountingweb.com/cgi-bin/item.cgi?id=83690&d=659&h=660&f=661
Wall Street Journal, June 14, 2000, page A1, "Online auctions may bid up income-tax evasion, researchers say."
Detroit News, February 25, 2001, MoneyWise, “Internet tempts tax dodgers.”
Tucson Citizen, May 23, 2000, page 4C, "Quick-cash net auctions are creating a new breed of tax cheats."
Office.com, http://www.office.com/global/0%2C2724@2C58-18377@2CFF.html, June 23, 2000, "IRS losing revenue from online auction sales."

SERVICE
Outreach
National/International
University of Texas / University of Waterloo 2013 Summer Tax Colloquium.
Accounting Doctoral Scholars 2010 Conference, Panel presentation on doctoral applications.
Federation of Tax Administrators / National Tax Association September 2008 conference on Revenue Estimation
Multistate Tax Commission, November 2007, training session on FIN 48 co-presented with Robert Adams, Internal Revenue Service.
Ernst & Young Tax Council, March 1, 2007, “A Decade’s Evidence about Tax Expense and Predictions for FIN48.” Invited talk.
Drafted discussion of “Taxing Book Income” for President’s Tax Reform Panel work group, 2005.
KPMG/ATA Tax Doctoral Consortium, “ETR and Book-tax Difference Research,” 2005.
Senator Max Baucus, Senate Finance Committee, prepared written briefing on request with G. Plesko on March 5, 2003, “Book-Tax Differences: Rationales and Examples.”
Meeting with Australian Taxation Office authorities to discuss financial reporting and tax compliance, spring 2000 (California), summer 2002 (Sydney and Canberra, Australia).
Speaker to Australian National University Center for Tax System Integrity workshop series on taxes and economic integrity, July 2002.
Presented findings of academic tax research on multinationals at the “Understanding Multinationals Program” meetings, with U.S., Australian, Canadian, and United Kingdom revenue authorities in attendance, 1998 (California), 2000 (California) and 2001 (D.C.).
Internal Revenue Service Ongoing consulting (1997 – present) on corporate tax compliance issues for the Large and Midsize Business division of IRS Research, including the following presentations:
2013 presentation on academic research regarding tax aggressiveness to RWI and PAIR management team, with Pete Lisowsky.
2012 presentation on academic research regarding tax aggressiveness to Thomas Brandt and RWI, with Pete Lisowsky, Charles Christian and Erin Towery.
2007-present. Schedule M-3, FIN 48, Schedule UTP consulting.
2009 presentation on FIN 48 research results to RWI with Pete Lisowsky (Illinois)
2007-2012 Tax Gap Measurement Subcommittee, Internal Revenue Service Advisory Council (IRSAC then IRPAC).
2008 FIN48 Tax Risk Assessment.
2006. Presentation to LMSB:SRPP group on compliance risk for public corporations.
2004. Presentation to IRS Strategic Planning Counsel on implications of book-tax differences for financial reporting and stock prices.

2004-2006. Lower 3rd Project. Profile large taxpayers paying little or no tax.
2003-2005. Schedule M-3 working group. Consultant to design new book-tax reconciliation form, write instructions, respond to public comments.
2002. Book-tax umbrella project. Consultant to in-depth project reconciling tax return data to Compustat financial statement data.
2001. Participated in briefing on status of estimating the size of abusive corporate tax shelters to Commissioner Larry Langdon.
2001. Briefing to Multilateral Strategic Research Meeting on book-tax differences and use of financial statement data. Participants included representatives from tax enforcement organizations in Australia, Canada, UK, and USA.
2000. Briefing on foreign-controlled corporation research to Understanding Multinationals Project (UMP) group. Participants included representatives from tax enforcement organizations in Australia, Canada, UK, and USA.
1999. Briefing on foreign-controlled corporation research to FCC task force.
1998. Briefing to Assistant Commissioner-Exam and Assistant Commissioner-International on academic research and IRS project progress.
1998. Briefing to Multinational Tax Authority Group on application of my academic research to IRS compliance projects. Participants included representatives from tax enforcement organizations in Australia, Canada, UK, and USA.
1997. Various briefings on NOL/NOLD progress and findings to Laguna division NOL task force.
1997. Briefing on book-tax difference work-in-process to Multinational Tax Authority Group with representatives from USA, UK, Australia and Canada.
1996. Presented proposal to use book-tax differences to evaluate compliance risk in population of NOL firms presented to Laguna division task force.

Local/state
UT Forum, April 10, 2009, "Contemporary Issues in Federal Tax Policy" as part of the series, "It's the Economy – Again! Current Topics in Economics and Finance" Spring 2009.
American Woman's Society of CPAs
Luncheon speaker, February 23, 2005, New Schedule M-3 Provides Corporate Transparency
Program Co-Chair and board member, 2004-2005.
Luncheon speaker, June 2003, Research in Book-Tax Differences.
Speaker to Catalina Men's Homeless Shelter and Traveler's Aid on tax compliance, spring 1997.

Citizenship
Promotion or Endowment Letters
2013 – University of Oregon, University of Wisconsin, University of Rochester, Washington & Lee
2012 – University of Rochester, Notre Dame, Texas Christian University, University of Iowa
2011 – University of Illinois
2010 – University of Pennsylvania, Australia National University, University of Kansas
University of Virginia (McIntire), University of California-Davis, University of Oregon
2009 – University of Virginia (Darden)
2008 – University of Iowa

University of Texas
College
Information Technology Governance Committee, 2013-2014.
31st Honors Colloquium (2012) session on tax fairness.
Committee to Review the Merit Review Policies, 2010-2011.

Faculty Research Committee, 2009-2011.
MBA Policy Committee, 2007-2008.

Department
Department Chair, 2011-present.
Graduate Advisor, 2010-2011.
Doctoral comprehensive exam committee, 2010.
Organizer, Lone Star Accounting Conference 2009
Executive Committee 2007-2009, 2010-2011.
Doctoral admissions committee 2006-2011.
Dissertation chair:
Lisa De Simone 2013(Stanford University)
Erin Towery 2013 (University of Georgia)
Casey Schwab, 2009 (University of Georgia).
Dissertation committee member:
Bridget Stomberg 2013 (University of Georgia)
Stephanie Sikes, 2008 (Duke).
Summer paper supervisor:
Erin Towery, 2009, 2010
Bridget Stromberg, 2010
Lisa DeSimone, 2010
Research presentation, Advisory Council Fall 2006.

University of Arizona
Department
Recruiting committee (2005).
Accounting department Ph.D. Committee (1999, 2000, 2002, 2003).
Teaching Effectiveness accounting workshop on Enhancing Participation (2003).
Beta Alpha Psi: meeting speaker (1997, 1998, 2004, 2005), supervised Graduate Case Seminar paper "Innovations in Public Finance through Fundamental Tax Reform," 2002.
Faculty advisor, Arthur Andersen Tax Challenge (1998).
Controllers' Consortium presentation (1997).
Dissertation committee member:
Darryl Brown, 2005 (Illinois State University).
William Moser, 2005 (University of Missouri at Columbia).
Andrew Schmidt, 2004 (Columbia University), graduate of Arizona State University. Winner of the ATA Outstanding Dissertation Award.
Susan Albring, 2002 (University of South Florida).
Linda Krull, 2001. (University of Texas at Austin).
Jeff Decker, 2001 (University of Hawaii-Hilo).
Suzanne Morsfield, 1998. (Baruch College).

College or University
Eller College of Management Dean Search Committee, 2003-2005.
Board of Advisors presentation on research spring 2000.
Executive of the Year luncheons: hosted student tables (1997, 1998, 2000).
Videotape for College of Business orientation regarding study skills and meeting faculty.
Grader, Undergraduate Writing Proficiency Exam (1998, 1999, 2000).
University Honors Program – faculty advisor for honors' theses (2001, 2002).

Extramural

(AAA is the American Accounting Association, ATA is the American Taxation Association, NTA is National Tax Association).
Editor, *Contemporary Accounting Research*, 2010-present.
Editorial Board, *National Tax Journal* (2004-present).
Editorial Board, *Contemporary Accounting Research* (2003-2009).
Editorial Board, *The Accounting Review* (2000-present).
Editorial Board, *Accounting Horizons* (2003-2004, 2006-present).
Editorial Board, *The Journal of the American Taxation Association* (2000-2003, 2006-2008).
Ad Hoc Associate Editor, *The Accounting Review* (2009)
Ad Hoc Associate Editor, *Contemporary Accounting Research* (2008).
Temporary Associate Editor, *Accounting Horizons* (2008).
Reviewer, *Journal of Accounting and Economics, Journal of Accounting Research, Journal of Public Economics, National Tax Journal, The Accounting Review, Review of Financial Studies, Accounting Horizon, British Accounting Review, Behavioral Research in Accounting, Social Sciences and Humanities Research Council of Canada (SSHRC), Research Grants Council Hong Kong, Israel Science Foundation (2012).*
External reviewer for University of Southern California School of Accountancy, 2013.
AAA Michael J Cook/Deloitte 2011 Doctoral Consortium. Taxation Speaker and planning committee. NTA 2011 program committee, session organizer, moderator.
ATA Outstanding Manuscript Award chair, 2012-2013
ATA Nominations Committee chair, 2011-2012
ATA Past-President 2010-2011
ATA President 2009-2010.
ATA President-Elect 2008-2009.
AAA Doctoral Consortium Planning Committee (2005-2006, 2010-2011).
NTA Annual Meeting discussant, 2010.
AAA Annual Meeting Planning Committee (2004-2005), Financial Accounting and Reporting Section.
NTA Board of Directors, (2004-2007).
ATA 2008 Mid-year Meeting Planning Committee, organized and moderated 2008 session on Tax Gap.
ATA 2007 Mid-year Meeting Panelist, Tax Accounting Research.
NTA 2004 Annual Meeting, Session Chair and Discussant, Corporate Taxation.
Trustee, ATA (2004-2007).
AAA New Faculty Consortium (2005, 2006), Small Group Leader.
Chairman, KPMG/ATA Tax Doctoral Consortium (2004-2005) – proposed and chaired conference for its inaugural year.
Planning committee, NTA 2004 Mid-year Symposium.
Chair, ATA 2004 Research Resources and Methodologies Committee.
AAA Deloitte & Touche Wildman Award Committee (2003-2004).
ATA 2004 Annual Meeting Planning Committee.
ATA 2003 Annual Meeting Planning Committee.
ATA 2002 Mid-year Planning Committee, Co-chaired session on IRS Research.
Discussant, 2001 Contemporary Accounting Research Conference.
AAA Innovation in Education Award Committee (2001-2002).
ATA Nominations Committee (2001-2002).
AAA New Faculty Consortium, Career Planning Panel (2001).
AAA Notable Contributions Award Committee (2000-2001).
ATA Doctoral Dissertation Award Committee (2000-2001).
AAA Doctoral Consortium Planning Committee, Evening Panel Chair (1999-2000).
ATA Nominations Committee (1999-2000).

JATA Conference Discussant (1999, 2001).
Chair, ATA External Relations Committee (1998 – 1999).
JATA conference review committee (1998, 1999).
Discussant, University of North Carolina Tax Policy Symposium (1998, 2009).
AAA Annual Meeting, reviewer (1998).
AAA Annual Meeting, Tax Policy Section, discussant (1997).
ATA Nominations Committee (1999-2000).
ATA IRS Relations Committee (1997-1998).

Community service
St. Michael's Episcopal Church, Austin, TX
Vestry (governing board), 2011-2013; Pianist, 2009-present; Outreach Commission Chair, 2013-present.
Interfaith Hospitality Network for homeless families, Co-chair, 2011.

Scholarly presentations of research papers.

1. University of Arizona, 1996, 1997, 1999, 2000, 2004
2. Arizona State University, 1997, 2000
3. University of Arkansas, 2002
4. Australian National University, Centre for Tax System Integrity, 2002
5. Baruch College, City University of New York, 2013
6. Boston Area Research Colloquium, 2004
7. Boston College, 2009
8. University of California, Davis, 2005
9. University of California, Los Angeles, 2002
10. Carnegie-Mellon University, 2001
11. University of Chicago, 1996
12. Columbia University, 2008
13. University of Connecticut, 2004
14. Federation of Tax Administrators / National Tax Association conference on Revenue Estimation, 2008
15. University of Florida, 1999, 2010
16. Florida State University, 2009
17. University of Georgia, 1996
18. Georgia State University, 2001
19. University of Illinois Tax Symposium, 2001, 2009
20. University of Iowa, 1996, 2004, 2009
21. Indiana University, 2007
22. Internal Revenue Service Research Conference, Washington, D.C., 2002, 2006
23. University of Kentucky, 2011
24. Lingnan University, Hong Kong, 2010
25. University of Maryland, 2013
26. Massachusetts Institute of Technology, 1996
27. University of Michigan Mitsui Financial Economics and Accounting Conference, 2000
28. Michigan State University, 2002, 2010
29. University of Missouri at Columbia, 1998
30. Northwestern University, 1996
31. National Bureau of Economic Research, Cambridge MA, 2006
32. University of North Carolina, 1996
33. The Ohio State University, 2008
34. University of Oklahoma, 2006

35. Oklahoma State University, 2001
36. University of Oregon, 2008
37. University of Pennsylvania, 2005
38. Pennsylvania State University, 2000
39. Santa Clara University, 2013
40. Southern Illinois University, 2010
41. University of Maryland, 2013
42. University of South Carolina 2012
43. University of Southern California, 1996
44. University of Tennessee, 2000
45. University of Texas at Austin, 1998, 2006, 2008, 2010
46. Texas A&M University, 2007
47. Texas Tech University, 2011
48. University of Toronto, 2013
49. U.S. Department of the Treasury, Office of Tax Analysis (2003, 2006)
50. Urban-Brookings Tax Policy Center (April 25, 2003 conference)
51. University of Utah, 2002
52. University of Wisconsin at Madison, 2002
53. University of Washington, 2003, 2012
54. University of Waterloo, 2000, 2013