

**Jeffrey Klein***Managing Director*

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Jeffrey Klein is a Managing Director with Alvarez & Marsal Private Equity Performance Improvement practice in New York. He leads the PEPI M&A Services practice responsible for the GenAI PE and Software, Technology & Services industry group. Mr. Klein specializes in interim management for information technology initiatives, often working on IT pre-acquisition diligence, planning for mergers, acquisitions and divestitures, and Transitional Service Agreement (TSA) creation and analysis.

Prior to joining A&M, Mr. Klein was a Director with the Technology Risk practice at Protiviti, focused on IT operations, IT diligence and large-scale project assessment and management. Previously, he worked with Deloitte Consulting, focusing on ERP and CRM implementations. He was also a member of with the CIO Services practice of Deloitte, assisting helping senior IT executives craft and execute business changing initiatives.

Mr. Klein earned a bachelor's degree in accounting and finance from the American University Kogood School of Business.