

FALL REAL ESTATE CONFERENCE

Schedule of Events

November 15, 2023

Zlotnik Family Ballroom at the AT&T Conference Center

11:00 am - 12:15 pm: Networking & Lunch Service

12:15 pm - 12:30 pm: Welcome Remarks & Center Updates

12:30 pm - 1:15 pm: Capital Markets - Who Can Hold, Who Will Fold?

Moderator: Mike Van Konynenburg, President, Eastdil Secured

Kyle Jeffers, Chief Investment Officer, ACORE Capital

Kevin Kaberna, Executive Director, North America Investment Management Leader, Greystar

Allen Staff, Head of Commercial Real Estate Banking, Bank of America

1:15 pm - 1:30 pm: Break

1:30 pm - 1:50 pm: Dean of McCombs School of Business, Lillian Mills

UT Austin Strategic Plan: McCombs & Real Estate Center's Impact

1:50 pm - 2:50 pm: Innovations Transforming Real Estate - Tech Leaders' Insights

Moderator: Rish Gosine, Managing Director, Head of Tech & Data Analytics, Pennybacker Capital

John Berkowitz, CEO and Founder, OJO

David Ferdman, Managing Partner, DTB Partners; Formerly Founder & CEO, CyrusOne

Alexander Linn, Founder & CEO, Shipshape AI

Sarah Liu, Partner, Fifth Wall

2:50 pm - 3:00 pm: Dr. Greg Hallman, Director of the John C. Goff Real Estate Investment Fund

John C. Goff Real Estate Investment Fund Update

3:00 pm - 3:30 pm: Break & Transition to Roundtables

3:30 pm - 5:30 pm: Council Level Roundtable Breakout Discussions - Judges & Guests Welcome

Engage in interactive conversations with industry experts and peers

5:30 pm - 6:30 pm: Cocktail Reception with Members, Judges, Guests & MBA NREC Student Teams

6:30 pm - 8:30 pm: Dinner Program

Lively discussion with keynote speaker, Barry Sternlicht, Chairman & CEO, Starwood Capital Group

Moderator: Julia Coronado, Founder & President of MacroPolicy Perspectives

Spring Real Estate Conference

Schedule of Events

April 19 & 20, 2023

Zlotnik Family Ballroom at the AT&T Executive Conference Center

APRIL 19, 2023

COCKTAIL RECEPTION 4:00 pm to 6:00 pm

DINNER & KEYNOTE PRESENTATION 6:00 pm to 9:00 pm

Chris Lee, KKR | Partner & Head of Real Estate Americas

Moderator: Anar Chudgar, Artemis | Co-President

APRIL 20, 2023

BREAKFAST & NETWORKING 8:00 am to 9:00 am

OPENING REMARKS & CENTER UPDATES 9:15 am to 9:30 am

UPDATE ON UT AUSTIN REAL ESTATE 9:30 am to 10:00 am

Jay C. Hartzell, Ph.D., UT Austin | President

Moderator: Heather McClure, Walker & Dunlop | Senior Director

SHAPING THE FUTURE: THE CONVERGENCE OF REAL ESTATE & INFRASTRUCTURE 10:00 am to 11:00 am

Carolyn Arida, Harrison Street | Managing Director of Infrastructure Investments

Eddie Lewis, UTIMCO | Senior Managing Director

Phillip Solomond, Stonepeak | Senior Managing Director, Head of Real Estate

Sam Warfield, Pennybacker Capital | Head of Infrastructure

Moderator: Russell Valdez, Moontower | Managing Partner & Co-Founder

LUNCH 11:00 am to 11:45 pm

STRESS OR DISTRESS? A LOOK AT THE FINANCIAL MARKETS AND CRE 12:00 pm to 12:45 pm

Taylor Banks, The Baupost Group | Managing Director

Julia Coronado, Ph.D., MacroPolicy Perspectives | President & McCombs Clinical Professor

Keri Findley, Tacora Capital | CEO

Moderator: John McKinnerney, Castle Hill Partners | Founding Principal

BREAK 12:45 pm to 1:00 pm

COUNCIL LEVEL ROUNDTABLE DISCUSSIONS | GUESTS ARE WELCOME! 1:00 pm to 3:00 pm

NETWORKING WITH STUDENTS | ROWLING HALL PLAZA 3:00 pm to 5:00 pm

Fall Real Estate Conference

Schedule of Events

November 16, 2022

AT&T Conference Center | Grand Salons

CHECK-IN	10:45 am - 11:00 am
NETWORKING & LUNCH SERVICE	11:00 am - 12:00 pm
WELCOME REMARKS & CENTER UPDATE	12:00 pm - 12:15 pm
MARKET PERSPECTIVES: FALL 2022 Mark Gibson JLL, Chief Executive Officer, Capital Markets, Americas	12:15 pm - 1:00 pm
BREAK	1:00 pm - 1:15 pm
ESG: EMBRACING THE FUTURE Moderator: Anar Chudgar Artemis Real Estate Partners, Co-President Tom Goodrum, CFA Bridge House Advisors, ESG Advisor Antonio Marquez Comunidad Partners, Managing Partner Amanda Nunnink Kayne Anderson Real Estate, Sr. Managing Director & Co-Head Impact Housing	1:15 pm - 2:00 pm
ECONOMIC OUTLOOK: STORM CLOUDS GATHER FOR 2023 Dr. Julia Coronado MacroPolicy Perspectives LLC, Founder & President, Clinical Professor	2:00 pm - 2:45 pm
MCCOMBS REAL ESTATE INVESTMENT FUND UPDATE Dr. Greg Hallman Professor of Instruction, Director of McCombs Real Estate Investment Fund	2:45 pm - 3:00 pm
BREAK	3:00 pm - 3:15 pm
COUNCIL LEVEL ROUNDTABLE BREAKOUT DISCUSSIONS	3:15 pm - 5:15 pm
COCKTAIL RECEPTION IN THE AT&T COURTYARD	5:15 pm - 6:30 pm
DINNER PROGRAM: BLACKSTONE & AMERICAN CAMPUS COMMUNITIES Moderator: Tim Berry Pennybacker Capital, Founder, President, and Chief Executive Officer Bill Bayless American Campus Communities, Co-Founder & CEO Jacob Werner Blackstone, Sr. Managing Director	6:30 pm - 9:00 pm

Spring Real Estate Conference

SCHEDULE OF EVENTS

April 13 & 14, 2022

Zlotnik Family Ballroom at the AT&T Conference Center

APRIL 13, 2022

COCKTAIL RECEPTION

4:00 pm to 6:00 pm

DINNER & KEYNOTE PRESENTATION

6:00 pm to 9:00 pm

Michael Levy | Crow Holdings, CEO

Moderator: Jack Fraker

APRIL 14, 2022

NETWORKING BREAKFAST

8:00 am to 9:00 am

CENTER UPDATE

9:00 am to 9:15 am

REAL ESTATE IN AN INFLATIONARY ENVIRONMENT - A CAPITAL MARKETS PANEL

9:15 am to 10:00 am

Kelli Carhart | CBRE, Senior Managing Director & Head of Multifamily Debt Production

Matt Halstead | TRS, Director, Real Estate Investments & Digital Assets

Edward Lewis | UTIMCO, Managing Director - Real Return

Jeff Small | MDH Partners, Founder & CEO at MDH Partners

THE UNIVERSITY OF TEXAS AT AUSTIN - OUR STRATEGIC DIRECTION

10:00 am to 10:45 am

Jay C. Hartzell, Ph.D. | President

LUNCH

10:45 am to 11:45 am

THE BOTTLENECK ECONOMY - SUPPLY-CHAIN, LABOR SHORTAGES, & INFLATION

12:00 pm to 1:00 pm

Elaine Buckberg, Ph.D. | GM, Chief Economist

Julia Coronado, Ph.D. | MacroPolicy Perspectives, President & McCombs Clinical Professor

Jared O'Brien | HEB, Director of Real Estate

Aysegul Sahin, Ph.D. | UT Austin, Professor, Richard J. Gonzalez Regents Chair in Economics

BREAK

1:00 pm to 1:15 pm

COUNCIL LEVEL ROUNDTABLE DISCUSSIONS

1:30 pm to 3:30 pm

NETWORKING WITH STUDENTS IN THE PLAZA

3:30 pm to 5:00 pm

Fall Real Estate Conference

Schedule of Events

November 17, 2021

Zlotnik Family Ballroom at the AT&T Conference Center

CHECK-IN	10:45 am - 11:00 am
NETWORKING & LUNCH SERVICE	11:00 am - 12:00 pm
WELCOME & REAL ESTATE CENTER UPDATES	12:00 pm - 12:15 pm
EXPLORING THE ROBUST BUT TURBULENT COVID RECOVERY	12:15 pm - 1:00 pm
Dr. Julia Coronado MacroPolicy Perspectives LLC, Founder & President, Clinical Professor in Finance Mark Roberts Texas McCombs Real Estate Center, Executive Director	
BREAK	1:00 pm - 1:15 pm
TEXAS MCCOMBS LEADING THE WAY – HUMAN CENTERED & FUTURE FOCUSED	1:15 pm - 1:30 pm
Lillian Mills, Ph.D. McCombs School of Business, Dean	
SO, WHAT DO WE DO NOW? THE NEXT GENERATION WORKFORCE	1:30 pm - 2:30 pm
Moderator: John McKinnerney Castle Hill Partners, Founding Principal Anar Chudgar Artemis, Managing Director and Head of the Income and Growth Fund Ric Campo Camden Properties, Chairman of the Board and CEO Tim Berry Pennybacker Capital, Founder, President, and Chief Executive Officer	
MCCOMBS REAL ESTATE INVESTMENT FUND UPDATE	2:30 pm - 2:45 pm
Dr. Greg Hallman McCombs, Distinguished Senior Lecturer in Finance & Real Estate Finance	
BREAK	2:45 pm - 3:00 pm
COUNCIL LEVEL ROUNDTABLE BREAKOUT DISCUSSIONS	3:00 pm - 5:00 pm
COCKTAIL RECEPTION IN THE ROWLING HALL PLAZA	5:00 pm - 6:30 pm
DINNER PROGRAM: FULL STEAM AHEAD - REIMAGINING THE FUTURE OF REAL ESTATE	6:30 pm - 9:00 pm
Moderator: Angela Johnson Fifth Wall, Partner Andrea Pierce Starwood Capital Group, Managing Director & Head of U.S. Office Asset Mgmt & Industrial Asset Mgmt Todd Farrell Lennar Multifamily Communities, President Colin Connolly Cousins Properties, President and Chief Executive Officer	

Fall Real Estate Conference

Schedule of Events

November 20, 2019

Rowling Hall - Zlotnik Family Ballroom at the AT&T Executive Conference Center

REGISTRATION & LUNCH SERVICE	10:45 am - 11:45 am
OPENING REMARKS & REAL ESTATE CENTER UPDATES	11:45 am - 12:10 pm
REAL ESTATE INVESTMENT FUND UPDATE Dr. Greg Hallman McCombs Finance Department Joshua Brown First Washington Realty, Vice President & CEO	12:10 pm - 12:25 pm
EVEN LOWER FOR EVEN LONGER? MACROECONOMIC UPDATE Julia Coronado MacroPolicy Perspectives LLC, Founder & President	12:25 pm - 1:10 pm
BREAK	1:10 pm - 1:30 pm
HIRING TRENDS IN REAL ESTATE Mark Momongan Ferguson Partners, Managing Director	1:30 pm - 2:00 pm
CAPITAL MARKETS DISCUSSION Colin Connolly Cousins Properties, President & CEO Todd Farrell LMC, President Lewis Friedland Colony Capital, Managing Director & Head of Industrial Moderated by: Mark Wilsmann MetLife Investment Management, Head of Real Estate Equity Strategies	2:00 pm - 3:00 pm
BREAK	3:00 pm - 3:15 pm
ROUNDTABLE DISCUSSIONS - ASSOCIATE ADVISORY EXECUTIVE	3:15 pm - 5:15 pm
COCKTAIL RECEPTION - THE PLAZA - OUTSIDE ROWLING HALL ENTRY	5:15 pm - 6:30 pm
KEYNOTE & DINNER - ZLOTNIK FAMILY BALLROOM A Conversation with Kathleen McCarthy Blackstone, Global Co-Head of Real Estate Moderated by: Mark Gibson JLL, CEO, Capital Markets, Americas	6:30 pm - 9:00 pm

Spring Real Estate Conference

Schedule of Events

April 10, 2019

JW Marriott Hotel

COCKTAIL RECEPTION 4:00 pm - 6:00 pm

KEYNOTE AND DINNER 6:00 pm - 9:00 pm

Ric Clark | Brookfield, Chairman

Moderator: Eric Lang | TRS, Senior Managing Director of External Private Markets

April 11, 2019

AT&T Executive Conference Center | Rowling Hall Zlotnik Ballroom

NETWORKING, REGISTRATION AND BREAKFAST SERVICE 8:00 am - 9:00 am

CENTER UPDATE 9:00 am - 9:30 am

CYCLICAL CROSSWINDS AND STRUCTURAL CHANGE 9:30 am - 10:15 am

Julia Coronado | MacroPolicy Perspectives LLC, Founder and UT Austin Clinical Professor

NETWORKING BREAK 10:15 am - 10:30 am

A PANEL OF PERSPECTIVES ON OPPORTUNITY ZONES 10:30 am - 11:30 am

Starling Cousley | Revolution, Managing Partner

Sondra Wenger | CIM, Managing Director

Moderator: Doug Goff | Hines, Managing Director

LUNCH SERVICE AND NETWORKING 11:30 am - 12:00 pm

UNIVERSITY OF TEXAS ATHLETICS 12:00 pm - 12:45 pm

Chris Del Conte | The University of Texas at Austin, Athletics Director

NETWORKING BREAK 12:45 pm - 1:00 pm

ROUNDTABLE DISCUSSIONS - ASSOCIATE | ADVISORY | EXECUTIVE 1:00 pm - 3:00 pm

RECEPTION WITH REAL ESTATE STUDENTS - ROWLING HALL PLAZA 3:00 pm - 5:30 pm

Fall Real Estate Conference

Schedule of Events

November 14, 2018

Rowling Hall - Zlotnik Family Ballroom at the AT&T Executive Conference Center

REGISTRATION & LUNCH SERVICE	10:45 am - 11:30 am
OPENING REMARKS & REAL ESTATE CENTER UPDATES	11:45 am - 12:00 pm
ECONOMIC EXPANSION AT A CROSSROADS Julia Coronado MacroPolicy Perspectives LLC, Founder & President	12:00 pm - 12:30 pm
BREAK	12:30 pm - 12:45 pm
CRE VENTURE CAPITAL LANDSCAPE Brad Greiwe Fifth Wall, Co-Founder & CEO	12:45 pm - 1:30 pm
THE EVOLUTION OF TECHNOLOGY IN COMMERCIAL REAL ESTATE Dan Rosenbloom Cadre, Managing Director Chris Herndon The Guild, Co-Founder Trevor Schick Katerra, President of Katerra Materials Moderated by: John McKinnerney Castle Hill Partners, Founding Principal	1:30 pm - 2:15 pm
BREAK	2:15 pm - 2:30 pm
ALTERNATIVE REAL ESTATE PRODUCT TYPES Mark Degner Safeguard Storage, CEO Jon Olsen Invitation Homes, SVP of Finance & Head of Capital Markets Steve Orbuch Och Ziff, President Moderated by: Terrell Gates Virtus Real Estate Capital, CEO	2:30 pm - 3:30 pm
BREAK	3:30 pm - 3:45 pm
ROUNDTABLE DISCUSSIONS - ASSOCIATE ADVISORY EXECUTIVE	3:45 pm - 5:45 pm
COCKTAIL RECEPTION - THE PLAZA - OUTSIDE ROWLING HALL ENTRY	5:45 pm - 7:00 pm
KEYNOTE & DINNER - ZLOTNIK FAMILY BALLROOM A Conversation with Bob Faith Greystar, Founder, Chairman & CEO Moderated by: Mary Hager Thackeray Partners, Co-Founder	7:00 pm - 9:00 pm

Spring Real Estate Conference

Schedule of Events

April 25th and 26th, 2018

Stephen F. Austin Hotel and AT&T Executive Conference Center

APRIL 25TH | STEPHEN F. AUSTIN HOTEL - 701 CONGRESS AVENUE

Cocktail Reception	4:30 pm - 6:30 pm
Dinner Keynote, Scott McClelland President, HEB	6:30 pm - 9:30 pm

APRIL 26TH | AT&T EXECUTIVE CONFERENCE CENTER - SALON C

Registration & breakfast service	8:00 am - 9:00 am
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TEXAS MCCOMBS REAL ESTATE CENTER UPDATE

9:00 am - 9:30 am

CAPITAL MARKETS PANEL

9:30 am - 10:30 am

Tedd Flagg | Senior Managing Director, HFF

Justin Brown | Senior Vice President, Green Street Advisors

Chris Keber | Head of Investments & Strategy, McCourt Global

LEADERSHIP LESSONS FROM SPACE

10:30 am - 11:00 am

Tim Kopra | Partner, Blue Bear Capital

BREAK & LUNCH SERVICE

11:00 am - 11:45 am

A DISCUSSION WITH JOHN GOFF, CRESCENT REAL ESTATE HOLDINGS

11:45 am - 12:45 pm

John Goff | Chairman and CEO, Crescent Real Estate Holdings

Dean Jay Hartzell | McCombs School of Business

BREAK

12:45 pm - 1:00 pm

COUNCIL ROUNDTABLE FORUMS

1:00 pm - 3:00 pm

Associate: Salons DE | Advisory: Salon C | Executive: Salons AB

Fall Real Estate Conference

Schedule of Events

November 15, 2017

AT&T Executive Conference Center / Salon C

ARRIVAL AND LUNCH SERVICE	11:00 am – 11:45 am
INTRODUCTORY REMARKS / GOVERNANCE UPDATE Leadership	11:45 am – 12:30 pm
LUNCHEON KEYNOTE Ross Perot, Jr. / Chairman of The Perot Companies & Hillwood	12:30 pm – 1:30 pm
BREAK	1:30 pm - 1:45 pm
PRESENTATION Julia Coronado / President and Founder of MacroPolicy Perspectives LLC	1:45 pm – 2:15 pm
PANEL DISCUSSION / CAPITAL MARKETS Warren de Haan, Managing Partner - ACORE Capital L.P. Paul Wasserman, Director of Real Estate - KKR Jennifer Wenzel, Investment Manager - Teacher Retirement System of Texas Kevin Westra, Regional Director - Northwestern Mutual Real Estate	2:15 pm - 3:05 pm
CLOSING REMARKS	3:05 pm – 3:15 pm
BREAK	3:15 pm – 3:30 pm
COUNCIL ROUNDTABLE FORUMS Associate: Salons DE / Advisory: Salon C / Executive: Salons AB	3:30 pm – 5:30 pm
COCKTAIL RECEPTION IN THE COURTYARD	5:30 pm – 6:30 pm
DINNER / AT&T EXECUTIVE CONFERENCE CENTER / SALON C	6:30 pm – 9:30 pm
PANEL DISCUSSION / CYCLES & LESSONS LEARNED FROM TRAMMELL CROW ALUMNI Steve Clark, Chairman - Cypress Real Estate Advisors Tony Dona, Co-Founder - Thackeray Partners Bob Faith, Founder, Chairman and CEO - Greystar Tom Teague, Co-Founder - Westwood Residential	7:30 pm