
PUBLICATIONS
Refereed

Book chapter and invited articles

Practitioner, symposium articles, book reviews and published discussions

EMPLOYMENT
University of Texas at Austin
The Beverly H. and William P. O'Hara Chair in Business (2014-present)
Chair, Department of Accounting (2011-2015). Significant fundraising accomplishments include:
- $500,000 EY Accounting Ambassador grant from EY Foundation for under-represented minority scholarships and mentoring.
- $1 million Holbrook Scholars commitment for 10 years’ need-based MPA scholarships, with tax as an area of emphasis.
- Celebrated 100 year anniversary of the accounting program with a $225,000 scholarship fund for MPA scholarships.
- Encouraged the college initiative for the Deloitte Active Learning Classroom.
- Encouraged the MPA office in developing its MPA platform to assure financial stability in our top-ranked student services.
- Multiple new named Scholarships, including the Deitrick Endowed Scholarship for International Accounting Study.
- Assisted to increase annual giving participation rates from less than 6% to more than 9%.

Professor of Accounting (2009-present)
The Wilton E. and Catherine A. Thomas Professor (2011-2014)
Deloitte and Touche Faculty Fellow (2008-2011)
Associate Professor (2006-2009)
Graduate teaching: Taxes and Business Strategy
Graduate and undergraduate teaching: Federal Taxation
CIBER international teaching: International Taxation (Prague)

**U.S. Treasury Department**
2005-2006 Stanley Surrey Senior Research Fellow, Office of Tax Analysis, Washington, DC

**University of Arizona,**
2003-2005 Associate Professor of Accounting
1997-2002 Assistant Professor of Accounting
Graduate and undergraduate teaching: Federal Taxation, International Taxation.

**University of Detroit-Mercy**
1989-1992 Lecturer

**Price Waterhouse**
1982-1989 Senior Manager, Manager, Tax Supervisor Boston, MA and Dayton, OH

**Deloitte Haskins + Sells**
1981-1982 Tax Accountant Dayton, OH

**EDUCATION**
University of Michigan

University of Florida
Master of Science in Accounting August 1981.
Bachelor of Science in Accounting August 1980.

**HONORS AND AWARDS**

2014 EY / Ray Sommerfeld Outstanding Tax Educator Award by the American Taxation Association
Appointed to the Beverly H. and William P. O’Hara Endowed Chair in Business Sept 1, 2014.


2010 Invited Doctoral Scholar, Michigan State University PwC Summer Research Workshop
2008 Accounting Department Nominee for Harkins Foundation Undergraduate Teaching Award
2007 McCombs Faculty Honor Roll, fall semester.

2007-2009, appointed to Internal Revenue Service Advisory Council, Tax Gap Subcommittee

2005 IRS/LMSB Commissioner’s Award for stellar service in creating the Schedule M-3, co-awarded with Charles Boynton and George Manouso of the U.S. Treasury Department.

2005 American Accounting Association Deloitte Wildman Award, for the paper published in the last five years that has made or is likely to make the most significant contribution to the advancement of the practice of accounting. The paper receiving the award is Mills, L. and G. Plesko, “Bridging the Reporting Gap: A Proposal for More Informative Reconciling of Book and Tax Income.” Invited paper,
National Tax Journal, December 2003. This paper proposed a revised book-to-tax reconciliation form that the IRS used to model new 2004 Schedule M-3.

2003-2004 Eller College Dean’s Award for Teaching Excellence.
2003 Mortar Board Faculty Tea--Invited faculty.
2001-2005 Endowed Fellowship at the University of Arizona – Stevie Eller Fellow of Accounting.
1997-2005 Eller College of Business and Public Administration, Research Fellow.
2001-2002 PricewaterhouseCoopers Fellowship to hire Tax Research Assistants.
2000 University of Arizona Academy’s Award for Teaching Excellence.
2000 Excellence in Teaching Award, Arizona Society of Certified Public Accountants.
2000 Distinguished Resident Faculty at the American Accounting Association Doctoral Consortium. Chaired the evening sessions on planning a research career.
Business and Public Administration Student Council Excellence in Teaching Award,
1998 Small Grant Award, University of Arizona, $4995 research grant based on university-wide competition.
1998 Ernst and Young Young Summer Tax Camp. 1997 Arthur Andersen New Faculty Consortium.
1995 Dykstra doctoral fellowship for excellence in teaching.
1981 Beta Alpha Psi Southeast Conference outstanding paper award.

MEDIA CITATIONS
Private Equity Findings, Winter 2012, Vicky Meek, “Financial Engineers or Value Creators?”
http://bigfatfinanceblog.com/2012/01/03/study-calls-into-question-impact-of-tax-holidays/
http://thinkprogress.org/economy/2011/12/14/389582/study-repatriation-corporate-rich/
Austin American Statesman, October 25, 2011. “Perry takes big campaign step with tax, spending proposals,”
Jason Embry

The Economist, May 10, 2003, “Many Happy Returns?”


CFO Magazine, November 01, 2002, “Align the Books? The gap between the numbers reported to shareholders and to the taxman is growing. Critics contend it’s time to explain why.”


http://www.accountingweb.com/cgi-bin/item.cgi?id=83690&d=659&h=660&f=661


Tucson Citizen, May 23, 2000, page 4C, “Quick-cash net auctions are creating a new breed of tax cheats.”

Office.com, http://www.office.com/global/0%2C2724@2C58‐18377@2CFF.html, June 23, 2000, "IRS losing revenue from online auction sales."

SERVICE
Outreach

National/International
Co-organized University of Texas / University of Waterloo 2016 International Tax Conference
Co-organized University of Texas / University of Waterloo 2014 International Tax Conference
University of Texas / University of Waterloo 2013 Summer Tax Colloquium
Accounting Doctoral Scholars 2010 Conference, Panel presentation on doctoral applications.
Federation of Tax Administrators / National Tax Association September 2008 conference on Revenue
Estimation
Multistate Tax Commission, November 2007, training session on FIN 48 co-presented with Robert Adams, Internal Revenue Service.
Drafted discussion of “Taxing Book Income” for President’s Tax Reform Panel work group, 2005.
Meeting with Australian Taxation Office authorities to discuss financial reporting and tax compliance, spring 2000 (California), summer 2002 (Sydney and Canberra, Australia).
Speaker to Australian National University Center for Tax System Integrity workshop series on taxes and economic integrity, July 2002.
Presented findings of academic tax research on multinationals at the “Understanding Multinationals Program” meetings, with U.S., Australian, Canadian, and United Kingdom revenue authorities in attendance, 1998 (California), 2000 (California) and 2001 (D.C.).
Internal Revenue Service Ongoing consulting (1997 – present) on corporate tax compliance issues for the Large and Midsize Business division of IRS Research, including the following presentations: 2016 presentation on academic research to LB&I RAAS and PAIR corporate research team with Pete Lisowsky and Erin Towery; 2016 presentation on academic research regarding income shifting and other academic research to RAAS senior research team; 2013 presentation on academic research regarding tax aggressiveness to RWI and PAIR management team, with Pete Lisowsky. 2012 presentation on academic research regarding tax aggressiveness to Thomas Brandt and RWI, with Pete Lisowsky, Charles Christian and Erin Towery. 2007-present. Schedule M-3, FIN 48, Schedule UTP consulting, 2009 presentation on FIN 48 research results to RWI with Pete Lisowsky (Illinois) 2007-2012 Tax Gap Measurement Subcommittee, Internal Revenue Service Advisory Council (IRSAC then IRPAC). 2008 FIN48 Tax Risk Assessment. 2006. Presentation to LMSB:SRPP group on

Local/state
Texas Society of CPAs annual meeting (Dallas), June 2015, Panel on Future of Profession.

Citizenship
Promotion or Endowment Letters
2016 – University of Illinois, University of Iowa, University of Nebraska, University of Oregon, Texas Tech University, University of Waterloo
2015 – City University of Hong Kong, Colorado State University, Iowa State University, University of Tennessee
2014 – Arizona State University, Dartmouth College, University of Tennessee, University of Southern California
2013 – University of Oregon, University of Wisconsin, University of Rochester, Washington & Lee
2012 – University of Rochester, Notre Dame, Texas Christian University, University of Iowa
2011 – University of Illinois
2010 – University of Pennsylvania, Australia National University, University of Kansas University of Virginia (McIntire), University of California-Davis, University of Oregon
2009 – University of Virginia (Darden)
2008 – University of Iowa

University of Texas
University
Dean Gilligan review committee, Chair, 2014.

College
Promotion & Tenure Committee, 2016-2017
Faculty Research Committee, Chair, 2015-2016
Information Technology Governance Committee, 2013-2014.
31st Honors Colloquium (2012) session on tax fairness.
Committee to Review the Merit Review Policies, 2010-2011.
Faculty Research Committee, Member, 2009-2011.

Department

Department Chair, 2011-2015.
Graduate Advisor, 2010-2011.
Organizer, Lone Star Accounting Conference 2009
Doctoral admissions committee 2006-2011.
Research presentation, Advisory Council Fall 2006.

Dissertation chair:
Colin Koutney (in process)
Shannon Chen (in process)
Lisa De Simone 2013 (Stanford University), Winner of the Outstanding Dissertation Award from both the American Taxation Association and the International Accounting Section of the AAA.
Erin Towery 2013 (University of Georgia)
Casey Schwab, 2009 (University of Georgia).

Dissertation committee member: Prasart Jongjaroenkamol (in process), Kathleen Powers 2016 (University of Tennessee), Bridget Stromberg 2013 (University of Georgia), Stephanie Sikes 2008 (Duke).

University of Arizona

Department

Recruiting committee (2005).
Controllers’ Consortium presentation (1997).

College or University

Videotape for College of Business orientation regarding study skills and meeting faculty.
University Honors Program – faculty advisor for honors’ theses (2001, 2002).

Extramural

(AAA is the American Accounting Association, ATA is the American Taxation Association, NTA is National Tax Association).
Editor, Contemporary Accounting Research, 2010-2014.
Ad Hoc Editor, The Accounting Review (2009)
Temporary Editor, Accounting Horizons (2008).
AAA Michael J Cook/Deloitte Doctoral Consortium. Chair 2016, Taxation Speaker and planning committee as Chair Elect 2015 and Former Chair 2017.
Discussant, 2014 Stanford Summer Camp
NTA 2011 program committee, session organizer, moderator.
ATA Outstanding Manuscript Award chair, 2012-2013
ATA Nominations Committee chair, 2011-2012
ATA Past-President 2010-2011
ATA President 2009-2010
ATA President-Elect 2008-2009
ATA 2008 Mid-year Meeting Planning Committee, organized and moderated 2008 session on Tax Gap.
ATA 2007 Mid-year Meeting Panelist, Tax Accounting Research.
NTA 2004 Annual Meeting, Session Chair and Discussant, Corporate Taxation.
AAA New Faculty Consortium (2005, 2006), Small Group Leader.
Planning committee, NTA 2004 Mid-year Symposium.
Chair, ATA 2004 Research Resources and Methodologies Committee. AAA Deloitte & Touche Wildman Award Committee (2003-2004).
ATA 2004 Annual Meeting Planning Committee.
ATA 2003 Annual Meeting Planning Committee. ATA 2002 Mid-year Planning Committee, Co-chaired session on IRS Research.
AAA Notable Contributions Award Committee (2000-2001).
Chair, ATA External Relations Committee (1998 – 1999).
ATA IRS Relations Committee (1997-1998).
Community service
St. Michael’s Episcopal Church, Austin, TX
  Vestry (governing board), 2011-2013;
  Pianist, 2009-present;
  Outreach Commission Chair, 2013-2015.
  Interfaith Hospitality Network for homeless families, Co-chair, 2011.

Scholarly presentations of research papers.
Arizona State University, 1997, 2000
University of Arkansas, 2002
Australian National University, Centre for Tax System Integrity, 2002
Baruch College, City University of New York, 2013
Bogazici University (Turkey), 2015
Boston Area Research Colloquium, 2004
Boston College, 2009 University of California, Davis, 2005
University of California, Los Angeles, 2002
Carnegie-Mellon University, 2001
University of Chicago, 1996
Columbia University, 2008
University of Connecticut, 2004
Federation of Tax Administrators / National Tax Association conference on Revenue Estimation, 2008
University of Florida, 1999, 2010
Florida State University, 2009
University of Georgia, 1996
Georgia State University, 2001
University of Illinois, 2016
University of Illinois Tax Symposium, 2001, 2009
University of Iowa, 1996, 2004, 2009
Indiana University, 2007
University of Kentucky, 2011
Lingnan University (Hong Kong), 2010
University of Maryland, 2013
Massachusetts Institute of Technology, 1996
University of Michigan (Mitsui Financial Economics and Accounting Conference, 2000)
Michigan State University, 2002, 2010
University of Missouri at Columbia, 1998
Northeastern University 2016
Northwestern University, 1996
University of North Carolina, 1996, 2013 (FEA Conference)
The Ohio State University, 2008, 2015
University of Oklahoma, 2006
Oklahoma State University, 2001
University of Oregon, 2008
Oxford University (England), 2014
University of Paderborn (Germany), 2015
University of Pennsylvania, 2005
Pennsylvania State University, 2000, 2014
Santa Clara University, 2013
Southern Illinois University, 2010
University of South Carolina 2012
University of Southern California, 1996, 2014
University of Tennessee, 2000
Texas A&M University, 2007
Texas Tech University, 2011
University of Toronto, 2013
University of Utah, 2002
University of Wisconsin at Madison, 2002
University of Washington, 2003, 2012
Washington State University, 2015
University of Waterloo, 2000, 2013
William and Mary College, 2016