The field of investment management involves the analysis of various types of financial securities and the management of investment portfolios. Students graduating with this background commonly start their careers as analysts for investment funds, investment banks, or other financial institutions. In these positions, they are responsible for analyzing complex financial instruments including common stocks, fixed-income securities, futures, options, and different forms of derivative securities. As investment bankers, they become involved in the trading of financial instruments, in the analysis of mergers and acquisition decisions, and in helping corporations with their equity and debt financing. This concentration is supported by the AIM Investment Center.

**Curriculum Requirements**

FIN 286 - Valuation (flex core)
FIN 394.1 - Advanced Topics in Corporate Finance
FIN 397.1 - Investment Theory & Practice

*Notes: Students should complete the above curriculum during the spring semester of their first year in the MBA program. Most remaining Finance electives have these three courses as pre-requisites.*

**Accounting - Choose one (1) of the following:**

ACC 380D - Advanced Topics in Financial Reporting (Offered fall semester only and recommended by Department)
ACC 380K.7 - Financial Statement Analysis

**Finance – Choose any three (3) of the following:**

FIN 390.1 - Financial Markets and Institutions
FIN 394.3 - Global Finance
FIN 397.2 - Portfolio Management and Security Analysis
FIN 397.4 - Financial Risk Management
FIN 397.5 - Fixed Income Analysis
FIN 397.6 - Special Topics in Investments
FIN 394.17 - Advanced Valuation and Financial Modeling

**Total credit hours: 20**

**Career Opportunities**

- Equity or Fixed income Analyst
- Trader
- Private Wealth Manager
- Portfolio Manager
- Fund Manager
- Mergers and Acquisitions Associate
- Banking Associate